



en Español

Get Early Access To Custom Fields

Custom Fields provide admins the flexibility to record additional information on their families and members that are specific to their organization's needs. For example, you may wish to collect the name of the neighborhood in which your parishioners live, record which small group a family is a part of, or the date they last completed a volunteer background check.

With Early Access, you can opt in to take advantage of the new capabilities before they are made generally available. During Early Access, we have planned to deliver new capabilities in several phases including the ability to:

- Create custom fields for family and member entities
- Create custom fields with input types of Text, Number, Date, and Choice
- Include your custom fields in exports and reports
- Include custom fields on your public registration form.

To opt in to this early access feature, sign in to the [OSV Hub](#), choose Data Tools from the menu, and request access.

[Learn More About Custom Fields](#)

Download And Print Prepopulated Sacramental Certificates

You can now download and print Baptism, First Communion, Confirmation, and Marriage certificates prepopulated with a member's sacramental information from the system. Prepopulated printable certificates are available in the member's sacrament details.

[Learn More](#)

Knowledge Base Updates

You can now navigate the Knowledge Base faster than ever! With new category, subcategory, and navigation enhancements, you can gain access to dozens of helpful articles, videos, and FAQs in an instant. In addition, the article cards now display in a more condensed layout, making it easier to scan and find the articles you're looking for.

[OSV Hub Knowledge Base](#)

Reconciliation Report

Many of you had requested a reconciliation report in the classic layout that was available in the legacy Online Giving platform. As a reminder, [when running the Reconciliation](#), there is now a style choice of *Default* or *Funds as Columns*. *Default* is the current style, while *Funds as Columns* will generate the rows and columns that can be pulled into Excel like the legacy version. The newer format is intended for digital use, and we recommend using the *Default* version if you would like to print this report.

[Learn More](#)

Second Collections

Do you have your second collections added to Online Giving? Images and descriptions for the USCCB collections are available in the OSV Hub, provided by the USCCB and free for you to use. November 19th is the Catholic Campaign for Human Development.

[Learn More](#)

Need Help?

- OSV Tech Support is available to help you with any of these tips or other questions as they arise.
- Did you know that we have a Knowledge Base built into the OSV Hub? You can access articles, step-by-step instructions, videos, and FAQs.



Archived Tip of the Month

Did you miss a Tip of the Month email? Check out the new archive to view previous tips and links!

[Tip of the Month archive](#)

Release Notes

Get more information on newly released features to better serve your organization.

[Release Notes](#)