Why is the Virtual Symposium

- We were hoping to have ~60 customers in Vermont for an in-person training and networking extravaganza know as the Vermont Systems Symposium.

- COVID misunderstood when we decided to hold it at The Delta hotel

- Pivoting to a **FREE** Virtual Symposium Preview with six sessions open to all our customers

What is the Virtual Symposium

- Topics presented the 2nd and 4th Thursday of every month

- Archives of all years available to subscribers

- $600 per year per Organization (As many attendees per session as you want!)

Virtual Symposium Preview Week

- Free for all Vermont Systems customer organizations and staff

- Two one hour sessions per day
  - 11am and 1pm (Eastern Times)
  - Tuesday 10/12-Thursday 10/14

- $50 gift card per session (must be present to win)

- iPad grand prize drawing during the 1pm "Did you Know" session on 10/14

- All sessions to be recorded and posted in the RecChat Archives

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The Sessions!

Report Selection and Criteria

- Selecting the proper report

- Understanding Criteria

- Saving Criteria Templates

- Scheduling Reports for Automation

- Presented by:

  Michael Cianci
  Vermont Systems Senior Support Analyst

- Target Audience
  - Anyone who runs reports in RecTrac

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RecConnect

- Picking the right report to run

- RecConnect Options and History

- Email Options, Letter and Label outputs, SMS Capable

- Scheduling for Automatic email sends

- Presented by:

    Ricci Skitzis

    Vermont Systems Sales Executive

- Target Audience
  - Program Coordinators
  - Marketing
  - Membership Staff
  - Anyone that needs to send out mass communication via RecTrac

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Report Output Customization

- Take control of your output templates

- Change Sorting

- Add and remove fields

- Presented by:
    Erik Schmokel
    Vermont Systems Implementation
    Consultant, Senior

- Target Audience
    - Database Admin
    - Report Wizards

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Rule and Fee Management Simplification

- Linking Levels

- Default Records

- Rule and Fee Profile

- Set Usage

- Bulk Move Utilities

- Presented by:
  Robert Kirk
  Vermont Systems Senior Support Analyst

- Target Audience
  - Database administrators
  - Program Coordinators
  - Database Managers
  - Anyone who makes or oversees making rules and fees

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WebTrac Next Gen UI

- Comparing Legacy and Next Gen UI

- New Splash Pages

- Mobile Response

- Steps to Implement

- Presented by:
   - Luc LeBlanc
   - Vermont Systems Implementation Consultant

- Target Audience:
   - WebTrac Administrators
   - Database Administrators
   - WebTrac Support Staff

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"Did you Know" - Trac Plug-ins and Addons

- Highlight useful and overlooked RecTrac functions and Tips and Tricks

- Overview of Modules and Add-ons
    - InteliTrac
    - PayTrac – fully integrated VS Payment Processing option (No more gateway partners)
    - VS Hosting
    - Medical Record Management (HIPPA compliant partner solutions – EPact and CampDoc)
    - SMS Texting
    - Kiosk
    - MainTrac
    - GL Interface – to Finance Software
    - Activity Brochure Interface
    - Touch Screen Processing
    - Mobile RecTrac POS Processing
    - Access Control

- Presented by:
    Dylan Greer
    Vermont Systems Sales Executive
    Dave Wirtz
    Vermont Systems Director of Sales

- Target Audience:
    - RecTrac decisions makers and admins
    - Curious RecTrac Adventurers
    - Anyone who wants a chance to win an iPad

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Registration and Prizes

Register Now!

- Registration is Live!
- https://www.vermontsystems.com/symposium
- All are welcome!

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A Prize for each session!

- At the end of each session a $50 gift card will be given away
    - You must be in the session to win, so stick around to the end!
    - Randomly selection
    - If your name is called and you are not on the call, we'll go to the next randomly selected participant

- Win an iPad!
    - One entry per session attended
        - (Must have attended)
    - Winner drawn at the end of the "Did you Know" and Trac Plug-ins session
        - (do not have to be in the session to win)

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Want to subscribe to the yearly Virtual Symposium?

- Email Sales@vermontsystems.com for a quote

- $600 per organization per year

- Access to all archived sessions

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Previous Virtual Symposium Catalog examples

Discover Rules

Explore Rules

Discover Fees

Explore Fees

Activity Management Refresher

Facility Management Refresher

Global Sales and Processing Tips and Tricks

End Of Shift

Screen Design

Permissions

Report Criteria and Scheduling

Report Output Customization

Discover WebTrac

Installment Billing

Discover Touch POS

League Management

VIC

Explore Touch POS

By Day Enrollments

Drop-in Visit Processing

Explore WebTrac

Email Templates

Financial Setup and Auditing

Basic Transaction Troubleshooting

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Previous Virtual Symposium Catalog examples

On The Fly Installment Billing

SuperGrids

Dashboards

Pass Management

Golf Management

Visit Profile

Drop-in Visit Processing

Accounting Basics

Instructor Management/Pay

Point of Sale: Inventory Management

Point of Sale: Ticket Management

Point of Sale: Service Item Management

Template Design Studio

Bulk Changes

Screen and Menu Design

Letters and Waivers

Venue Tickets

Access Control/Access Tickets

Kiosk

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See you there!!!