

Updated 2023 RecTrac Resolutions

Custom Rule Display

- **3.1.10.13.00 or greater**

Registration Events

Reports

- **Bottom Line**
- **Trend Analysis**
- **Trial Balance Reports**
- **Childcare Statements – WT Profile**
- **Proof Reports**

Archiving

Beginning of Year Processes

- **Build out holiday management for upcoming year**

RecTrac Resolutions—Relevant RecChats

- **May 19th 2022 - Spring Cleaning**
[Spring Cleaning - Video](#)
- **June 2nd 2022 - Updating RecTrac**
[Updating RecTrac - Video](#)
- **July 7th 2022 - Statements and Invoices**
[Statements and Invoices - Video](#)
- **September 15th 2022 - WebTrac Custom Rule Definitions and Registration Events**
[WebTrac Rules - Video](#)
- **April 21st 2022 - Transaction Simulator**
[Transaction Simulator - Video](#)
- **October 1st 2020 - Reporting for Comparison**
[Reporting for Comparison Video](#)
[Reporting for Comparison Response Doc](#)
- **November 5th 2020 - End of Year Prep 2020**
[End of Year Prep Video](#)
- **October 13th 2021 - Virtual Symposium Preview Week - Rule and Fee Management Simplification**
[Rule and Fee Management Simplification - Video](#)
[Rule and Fee Management Simplification - PowerPoint](#)