## P3 Recipient Relationships 101

## Definitions:

**Recipients** = Entities, Departments, or Units that tips can be assigned to for investigation. **Recipient Contacts** = People that are affiliated with Recipient entities (detectives, investigators, etc)

Individual Recipient Contacts have a number of granular settings to control their access/capabilities in P3:

Recipient Manage	er	DEMO Crime	Stoppers Acc	ount	🔒 👻 Setti	ngs 🔻	Menu <del>-</del>
Recipient 37 🗸	City 🗢 🏮	Recipient Notes	District/School E	Extras Aud	it		Q
Abilene CS Test Recipient	Abilene 🔺						New
Academy Endeavor Elementary Sc	Chelsea	Recipient Informatio	n				
Alabama Fu		Agency Name or Scho	ool Name ፀ %				Cancel
Anderson P "RECIPIE	NT"	Chelsea Police Dept	DEMO		Preferred Recipient ()		Save
Atlanta Con		Address		Group 🖯			Delete
Brasstowy PD - Homicide	Brasstown	132 Demo Way				•	Delete
Brutor est Recipient	Mahl	City	State/Province	9	Zip/Postal Code		Query
Chelsea Police Dept DEMO	Buda	Buda	Texas		▼ 78610		Define
Deb Homicide Team		Country	County or Pro	vince	County ID		Run
Demo- Burglary Division		United States	<ul> <li>Hays</li> </ul>		TX		
	Kerrville		-i-it O		The Former		Show All
MetroFax to MetroFax	_	This is a School Re	ecipient 🕖	Include of	n Tip Form		
Michiana Crime Stoppers Recipien							
0	Lufkin	Contact #1				×	
Sarasota County		Last Name					
School Recipient						T	
School Recipient							
Shipman High Sc Title		Entity	<b>"RECIPIEI</b>		NTACT"		
SISO - CID - Homi		Entry					
St. Croix							
		0.00		-			
Test Group Deb	ſ ▼	Office Phone		Fax		•	
Test PD							
Test PD -Test Rec							
Email/Usern	ame		Password	At	tachments 🕄		
				۲	•		
Enable Lo	ogin Send Login	Info	🔲 Can Add Tip	s 🔁			
2 🗌 Email Not	-		Can Deliver				
		0	_				
3 🗌 Include P	DF	7	Two Way Dia	alog 🟮			
4 🔲 Text Noti	fications	8	🔲 Recipient Co	ntact Adm	ninistrator 🚯		

- 1. Can this person log into P3 to see ONLY the tips that have been delivered to the parent Recipient account?
- 2. Do you want this person to receive email alerts when tips are delivered to the parent Recipient account?
- 3. If yes, should the email include a PDF copy of the tip?
- 4. Do you want this person to receive SMS Text Alerts when tips are delivered to the parent Recipient account?
  - You must add their cell number above.
- 5. Can this person manually enter tips into P3 by completing a form?
- 6. Can this person deliver tips to other Recipients if deemed necessary?
- 7. Can this person communicate with the tipster via anonymous 2-way dialog?
- 8. Can this person modify (add/edit/delete) other Recipient Contacts (people) within this parent Recipient account? (This allows you to appoint an admin for each Recipient and allow them to monitor/manage their people).

\*\* You can add as many Recipient Contacts as you wish by clicking "Add Another Contact" under your last contact for each recipient account.

## **Recipient Contact Management**

There are often circumstances where you will want individual Recipient Contacts to be associated with multiple Recipient accounts.

Example: you wish for "Chelsea Shipman" to be a Recipient Contact for "Chelsea Police Department, Deb Homicide Team, and Demo Burglary Division.

Under the "Settings Menu," choose "Recipient Contacts." Find the Chelsea Shipman contact record in the left grid. All existing Recipient relationships will display on the right. Remove relationships by un-checking the box. Add new relationships by checking boxes from the list of Recipients below.

P Recipient C	ontacts	DEMO	Crime Stoppers /	Account	2 👻 🔒	ettings	•	Menu <del>-</del>
Email/Username 38 🗢	Name 🗢	# 🗢 🍦	Contact Notes		Settings			
109crimestoppers@gmail	Valentino, Dan	1 ^	First Name	Last Name	🖌 General Set	tiper		New
cbs@andersoft.com	Shipman, Chelsea	1	Chelsea	Shipman	•	<b>P</b>		
cbs85@andersoft.com	Shipman, Charles	1	Title	Entity	- 🎤 Offense Typ	bes		Cancel
chelsea.shipman85@gmai	Shipman, Chelsea	3	School Police Officer		– 🎤 Status Type	s		Save
Chelsea@andersoft.com	Shipman, Chelsea	1	Cell Number 👻	Office Phone	🥟 Keyword W	atch Lis	st	Delete
chelsea5@andersoft.com	chelsea	1			🖉 🔑 Canned Res	sponses	5	Delete
dan@andersoft.com	Test, Ok	1			📕 Call Statisti	s		Query
dan@danbruton.com	Bruton, Daniel	2	Email/Username Password		Reward Settings		Define	
dan_bruton@hotmail.com	Reciprocal, Danny	2	chelsea.shipman85@gma	il.com ······		0		Run
dan1@andersoft.com	Smith, John	1	Enable Login Send Login Info     Can Add		u	🖉 Reward Points		
dan2@andersoft.com	Jones, Jane	1	Email Notifications	🗌 Can De		varenes	SS	Show A
danly@andersoft.com		1	<ul> <li>Include PDF</li> <li>Text Notifications</li> </ul>	Two W	1			
deb2@andersoft.com	Police Dept, Deb Test2	1		Recipie	Manage			
deb?	terreter a pat	2	Recipient Membership		🛔 Users			
debj Contact i	s a member of	4	This contact is a member of	of the following recipients:	Recipients			
i <sup>ame</sup> these Recipients.		1	Chelsea Police Dept DE	Recipients				
jasol			🗹 Deb Homicide Team					
jdoe@andersoft.com	Doe, John 1		☑ Demo- Burglary Division	Recipient Contacts				
joe@gmail.com	Center Contact 1, Fusion	1			My Account	t		
john.doe@andersoft.com	Doe, John	1						
ismir kam Add othe	rs by checking	1	Select Additional Recipier	nts	Search	Sear	ch	
Ihab boxes he	-	2	Abilene CS Test Recipien	t. Abilene	<u>ن</u>	Info		
lisa@anucrsorucom		5	· · · · ·		й С			
misc2@andersoft.com	Test, Kev	1	Academy Endeavor Elementary School, Chelsea			Info		
nka@andersoft.com	Smith, Ronald	1	Alabama Fusion Center	☆	Info			
nka3@andersoft.com	Anders, Kev	1	Atlanta Conference, Atla	☆	Info			
officer@testpd.com	Haber, Lisa	1	Bruton Test Recipient, M	☆	Info	•		
RDorman62a@gmail.com	Dorman Rick	1						

Granular settings (rules) for each Contact record apply to all Recipient accounts that they are connected with.