



3PL Warehouse Manager

Assigning “Classic View” Access

This document walks you through each Classic View role in 3PL Warehouse Manager, as a selection is required at the time of creating a user and is critical to providing them with the appropriate level of access.

The following Classic View roles have unlimited access to reporting in 3PL Warehouse Manager:

- Level0
- Level1

The following Classic View roles have access to every report in 3PL Warehouse Manager, other than the ability to customize their own reports:

- Level2
- Level3
- Level4
- Level5
- Level8
- Rcvonly

The following Classic View roles have zero access to reporting in 3PL Warehouse Manager:

- Level9
- Cust4
- Cust7
- Mobileonly

The remaining Classic View warehouse and customer roles and the reports which they have access to are outlined in the tables below.

The **X** denotes full access, while the **0** denotes no access.



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Warehouse Roles

	4pl1	4pl2	4pl3	ordonly	smart+
Stock Status	X	X	X	X	O
Transaction Register	X	X	X	X	X
Transaction by Activity	X	X	X	X	X
View Transaction	X	X	X	X	X
Transaction by Line Item	X	X	X	X	X
Shipment Value	X	X	X	X	X
Overage/Shortage & Damaged	X	X	X	O	X
Open Orders	X	X	X	X	O
Open Receipts	X	X	X	X	O
Open Assemblies	X	X	X	X	O
Item Activity	X	X	X	X	O
Item Movement	X	X	X	X	O
View Item	X	X	X	X	O
Turns (Inventory Turns)	O	O	O	X	O
Stock Status by Anniversary	O	O	O	X	O
Find Item	X	X	X	X	O
Location List	X	X	X	X	O
Location Identifier	X	X	X	X	O
Quarantine Location	X	X	X	X	O
Replenish Report	X	X	X	X	O
Customer Pricing	O	O	O	X	O
User List	O	O	O	X	O
Transaction Review	O	O	O	X	O
Freight Audit	O	O	O	X	O
Cycle Count	O	O	O	X	O
UPS Daily Summary	O	O	O	X	O
Package Usage	O	O	O	X	O
Small Parcel Transactions	O	O	O	X	O
Customize Reports	O	O	O	O	O



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Customer Roles

	cust	cust2	cust3	cust3c	cust3d	cust5	cust6
Stock Status	X	X	X	X	X	X	X
Transaction Register	X	X	X	X	X	X	X
Transaction by Activity	X	X	X	O	O	X	X
View Transaction	X	X	X	O	O	X	X
Transaction by Line Item	X	X	X	O	O	X	X
Shipment Value	X	X	X	O	O	X	X
Overage/Shortage & Damaged	O	O	O	O	O	O	O
Open Orders	X	X	X	O	O	X	X
Open Receipts	X	X	X	O	O	X	X
Open Assemblies	X	X	X	O	O	X	X
Item Activity	X	X	X	X	X	X	X
Item Movement	O	O	O	O	O	O	O
View Item	X	X	X	O	O	X	X
Turns (Inventory Turns)	X	X	X	O	O	X	X
Stock Status by Anniversary	X	X	X	O	O	X	X
Find Item	O	O	O	O	O	O	O
Location List	O	O	O	O	O	O	O
Location Identifier	X	X	X	O	X	X	X
Quarantine Location	O	O	O	O	O	O	O
Replenish Report	O	O	O	O	O	O	O
Customer Pricing	O	O	O	O	O	O	O
User List	O	O	O	O	O	O	O
Transaction Review	O	O	O	O	O	O	O
Freight Audit	O	O	O	O	O	O	O
Cycle Count	O	O	O	O	O	O	O
UPS Daily Summary	O	O	O	O	O	O	O
Package Usage	O	O	O	O	O	O	O
Small Parcel Transactions	O	O	O	O	O	O	O
Customize Reports	O	O	O	O	O	O	O