## **DeposiTR Guide**

DeposiTR can be accessed by Agency Users and Real Estate Users via REProTool on the main navigation bar.



The *DeposiTR* navigation can be opened or collapsed using the arrow at the top of the menu.





## Deposit Queue

The *Deposit Queue* shows a list of all *Earnest Money Deposits* made for your agency with their relevant details. Any deposits currently going through *Quality Control* will display in yellow on this view.

S Current Ea	rnest Money Deposit	S					c
≂ Filter							
No.	Name	Email	Realtor	Amount	Туре	State	Submitted
1	Test Nachoman	testnacho@4tier.com	Don Dalton	\$1,000.00	ACH	Trust Account Deposit Pending	06/19/2023 03:05 PM
2	Nachoman Test	nachomantest@4tier.c om	Don Dalton	\$785.00	ACH	Trust Account Deposit Pending	06/19/2023 03:03 PM
3	Test Test	test635215@4tier.com	Sue	\$67.00	ACH	EMD Submitted	06/14/2023 04:36 PM
4	test test	test67889@4tier.com	susan	\$520.00	ACH	EMD Submitted	06/14/2023 04:31 PM
5	Kate Avvey	katherineav@4tier.com	James Stones	\$85.00	RDC	EMD Submitted	06/14/2023 02:34 PM
6	Rehzeria Void	rhezvoid@4tier.com	Susan Smith	\$750.00	ACH	QC Approved	06/14/2023 10:33 AM
7	Shannon Test	stwilson23@4tier.com	Susan	\$12.00	RDC	QC Rejected	06/14/2023 10:29 AM
8	test test	twilson3245@4tier.com	sam	\$200.00	ACH	QC Rejected	06/13/2023 01:23 PM
9	test test	twilson44@4tier.com	test	\$20.00	ACH	EMD Submitted	06/13/2023 11:48 AM
10	test test	tcwilson63@4tier.com	Susan	\$85.00	RDC	EMD Submitted	06/13/2023 10:46 AM
					ltems per page:	10 • 1 - 10 of 31	I< < > >I

## Clicking on any deposit line here will bring up more details about the deposit.

Current Earnest Money Deposits								
∓ Filter		Oetails		×				
No.	Name	Ret No: Z7G5-WJZS-2	OLW-GC5B		Amount	Туре	State	Submitted
1	Test No	Detail	Notes		\$1,000.00	ACH	Trust Account Deposit Pending	06/19/2023 03:05 PM
2	Nachor	Name:	Test Nachoman		\$785.00	ACH	Trust Account Deposit Pending	06/19/2023 03:03 PM
3	Test Te	Email: Contract Property:	testnacho@4tier.com 559895 Jeans Ave		\$67.00	ACH	EMD Submitted	06/14/2023 04:36 PM
4	test tes	Realtor: Deposit Type:	Don Dalton ACH		\$520.00	ACH	EMD Submitted	06/14/2023 04:31 PM
5	Kate Av	Amount: Status:	\$1,000.00 Trust Account Deposit		\$85.00	RDC	EMD Submitted	06/14/2023 02:34 PM
6	Rehzeri	Submitted:	Pending 06/19/2023 03:05 PM		\$750.00	ACH	QC Approved	06/14/2023 10:33 AM
7	Shanne	Last Modified:	06/19/2023 03:06 PM		\$12.00	RDC	QC Rejected	06/14/2023 10:29 AM
8	test tes			Ok	\$200.00	ACH	QC Rejected	06/13/2023 01:23 PM
9	test test				\$20.00	ACH	EMD Submitted	06/13/2023 11:48 AM
10	test test	tcwilson6	33@4tier.com Susan		\$85.00	RDC	EMD Submitted	06/13/2023 10:46 AM
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## Initiate EMD

*Initiate EMD* is where *Earnest Money Deposit Invites* can be created and sent to consumers if your *Agency Admin* has given you permission.

If you do not have permissions, *Initiate EMD* will display your agency's logo and their website with instructions to refer your client to the agency website.



If your *Agency Admin* has given you permissions to *Initiate EMDs* then you can begin the process of sending a consumer an invite.

Deposi	4TIER
Welcome to the Earnest Money Deposit po 4Tier Software, LLC	ortal for
Click the button below to create an <b>Invitation</b> for a Client to submit a re	esidential Earnest Money Deposit.
Create Earnest Money Deposit Invite	>

When creating an *EMD Invite*, all fields marked with a \* will need to be entered. A valid *Email Address* and *Client Mobile Phone* number will need to be entered for the client to receive the *DeposiTR* link and *Security Code*.

Deposi	4TIER				
	Deposit Amount * \$ 100.00				
La Buyer Information:					
First Name * John	Last Name * Smith				
Email Address * jsmith@4tier.com	Client Mobile Phone * (123) 466-7890				
	Must be capable of receiving SMS Texts				
♠ Property Under Contract:					
Property Address * 12345 Test Dr	Property Suite, Apt, etc. # 53				
Property City * Aurora	Property State * COLORADO				
Property Zlp Code * 80016	Realtor Name * James Jones				
Consent to send an SMS text to your client: You consent to an SMS text message being sent to your client for Multi-Factor Authentication. (Carrier message and data rates may apply)					
	Cancel Send EMD Invite >				

Once all information has been entered correctly, the *EMD Invite* can be sent. The consumer will receive an email with a link and instructions on how to proceed with their deposit as well as a security code via text.

Deposi					
⊘					
Earnest Money Deposit Invite Sent Successfully!					
An SMS text message has been sent to your client at the provided mobile phone number 123-466-7890 with a Security Code that will be required on the DeposiTR app to continue this earnest money deposit.					
A link has also been sent to the client at the provided email adddress jsmith@4tier.com for DeposiTR application access.					
Thank you for using DeposiTR!					
< Send Another Invite					