

ORCID : Functionality for Administrators & Editors

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This document describes the functionality available for Administrators, Administrators of Persons, and Editors of Persons.

'Basic' synchronisation

If only the 'basic' ORCID synchronization is enabled, Administrators and Editors will be able to add existing ORCID IDs, edit ORCID IDs in Pure, and check input ORCID IDs in Pure against ORCID. **Remember to save the record!**

Josephine Bloggs
Person

Personal identification ⓘ

First name(s) Last name*

Gender* Date of birth

Example: 21/10/2002

Name variant

ID
55975120000

ORCID

Josephine Bloggs
Person

Personal identification ⓘ

First name(s) Last name*

Gender* Date of birth

Example: 21/10/2002

Name variant

ID
55975120000

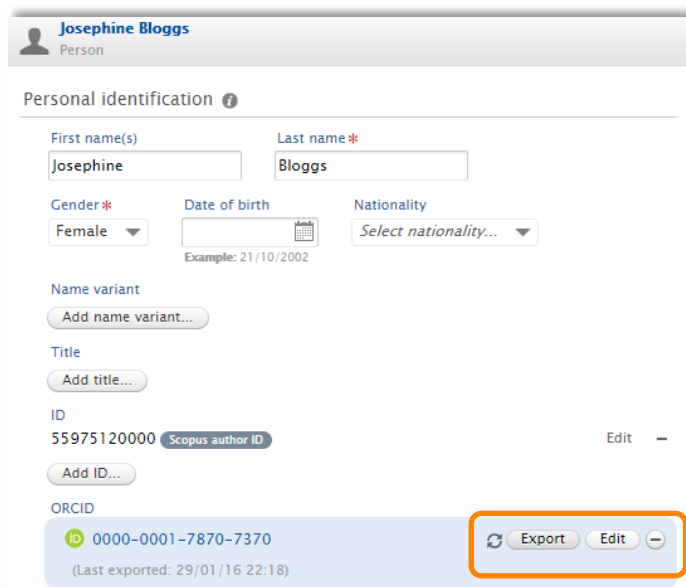
ORCID

ORCID for 'Josephine Bloggs' applied.

'Advanced' synchronisation

Once the 'Export content to ORCID' facility is enabled (see "ORCID : Admin Configuration" documentation), Personal Users will be able to authorize Pure as a 'trusted organisation' and export content to ORCID. See "ORCID : Functionality for Personal Users" documentation.

Only Personal Users (or their trusted users in Pure) can authorize the export of content from Pure to ORCID. Once this initial authorization is set up, Administrators and Editors can action the manual, 'on-demand' export of content from the Person editor:



The screenshot shows the 'Person' editor for Josephine Bloggs. The 'Personal identification' section includes fields for First name(s) (Josephine), Last name* (Bloggs), Gender* (Female), Date of birth, and Nationality. Below this is a 'Name variant' section with an 'Add name variant...' button, and a 'Title' section with an 'Add title...' button. The 'ID' section shows a Scopus author ID (55975120000) with an 'Add ID...' button. The 'ORCID' section shows an ORCID ID (0000-0001-7870-7370) with a last exported date of 29/01/16 22:18. A blue box highlights the 'Export', 'Edit', and a minus sign button in the ORCID section.

Content exported includes:

- Other identifiers (Scopus Author ID, Researcher ID, Digital Author ID)
- Limited organisational affiliation information
 - Institutional affiliation (along with the City and Country of the organisation)
 - End date of affiliation (if a former member of staff or student)
- Pure Portal URLs (if enabled in the configuration)
- Research outputs
 - Publication state = ePub ahead of print + Published
 - Visibility = Public
 - Workflow status = configurable

When the manual, 'on-demand' export of content is actioned from the Person editor, all content is re-exported to ORCID, regardless of when it was last updated.