TruckIT

How to integrate reconciled ticket
data from TruckIT to QuickBooks
for easy and accurate invoicing

QuickBooks
Desktop Version

QuickBooks **DESKTOP** Subscribers

Set your QuickBooks account names in the TruckIT Portal

STEP 1:
QuickBooks: Chart of Accounts > Identify and confirm ***NAME*** of Accounts Receivable and Income account ***TYPE***

STEP 2:
TruckIT Portal: My Company > Settings > General > QuickBooks > Add Receivables Account NAME & Revenue Account NAME > ***CLICK*** Save

BEGIN Exporting Ticket Data to QuickBooks:
TruckIT Portal > Reporting & Analytics Tab > Tickets Page

1 Set parameters for the ticket data to export using filters and calendar date range

2 Select the preferred QuickBooks download format from report types:
A. QuickBooks Online
B. QuickBooks Desktop

3 Downloading the file will prompt you to **name** and **save** the report

NOTE: Only reconciled tickets will be included the download

QuickBooks Desktop
START: File>Utilities>Import>IIF Files

SELECT the downloaded ticket data file from TruckIT and **IMPORT** the report
CONFIRM file import to generate invoice
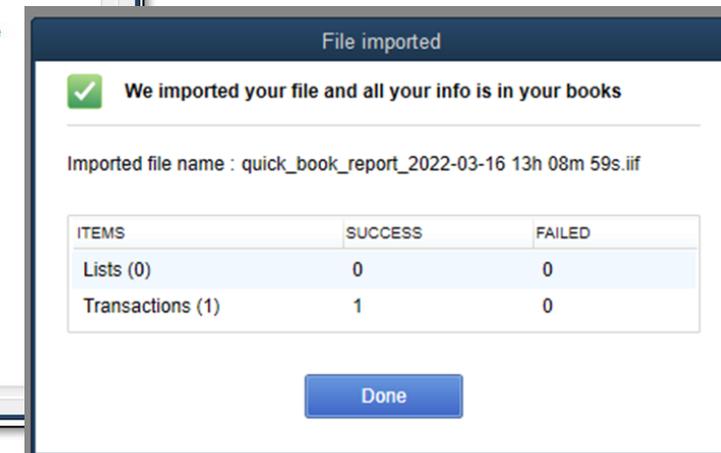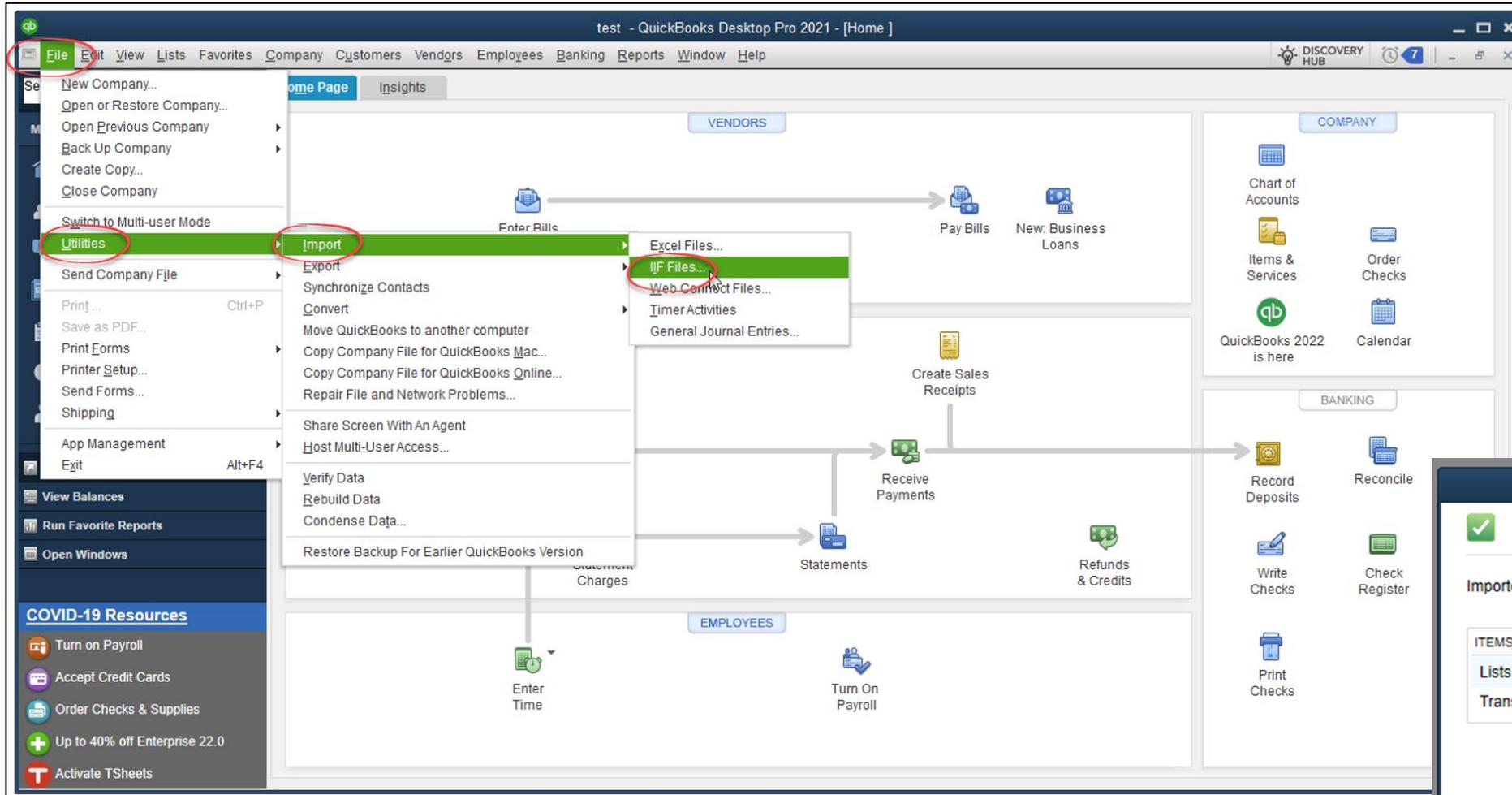
TruckIT

Systems
Integrations

Business Systems Integration

More Ways to Integrate

Download CSV/Excel Files

Download Job and Ticket Data to upload to your back-office systems

Use our API's

Use API endpoints for a feature as soon as it launches. Features on TruckIT are available as an API because they're used internally first.

Custom Integrations

TruckIT in-house teams have built integrations with ERP systems, including Command Alkon's Apex. We also can integrate with multiple financial backend systems. (Quickbooks Online).

Import Jobs

TruckIT can work with your teams to automatically create, manage, and dispatch long running jobs using popular takeoff and estimate construction software.