INTELLIPERFORM

Powering the optimization of desktop performance

THINSCALE

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Administrator's Guide

Version 5.2

Introduction	4
IntelliPerform Requirements	6
Licensing Community Edition Trial	6 6
Enterprise Edition	6
Profile Sources	6
Installation Local profile installation Management Platform installation Silent installation Silent install options Examples	7 7 11 13 13 13
Uninstalling IntelliPerform	.14
IntelliPerform Profile Editor	.15
Rules	.15
Rule Scope Per Process Per Session System Wide	.16 .17 17 17
Rules Details Rule Name: Rule Description	.17 17 17
Select Processes:	.18
Process Rules Ignore system processes Ignore processes running in Session 0 Ignore the process for Ignore foreground process Ignore minimized process Process rule actions once only	.19 .19 .19 .19 .19 .19 .19 19
Process Times: Only apply this rule during these times:	.20
Do not apply this rule during these times:	.20
Select Users / Groups	.21
Rule Conditions Per Process CPU Conditions When the process main window title matches this regular expression When the browser URL matches this regular expression	.22 .22 .23 .23
Per Session CPU Conditions System Wide CPU Conditions Per Process Memory Conditions When the process main window title matches this regular expression	.24 .25 .26 .27
When the browser URL matches this regular expression Per Session Memory Conditions System Wide Memory Conditions	27 28 29
Actions	.30

CPU Actions	
Apply CPU Affinity	
Apply Max CPU Usage:	
Apply CPU Reduction	
Apply Priority	
Send Notification	
Set I/O Priority	
Execute a Process	
Stop/ Restart the Process	
Memory Actions	
Apply Flush Working Set	
Apply Maximum Working Set Size	
Apply Working Set Reduction	
Apply Memory Priority	
Send Notification	40
Set I/O Priority	40
Execute a Process	41
Stop/ Restart the Process	42
Release Conditions	43
Per Process CPU Release Conditions	
Per Session CPU Release Conditions	
Per Process Memory Release Conditions	45
Per Session Memory Release Conditions	46
Release Actions	
CPU and Memory Release Actions	
Send Notification	47
Logging	
Logging Levels	
Event Log Levels	
File Tracing Enabled	
Licensing	
Receiving a license	
Installing a license on a standalone IntelliPerform:	
Installing a license on IntelliPerform connected to the Management Console	50

Introduction:

IntelliPerform dynamically manages desktop infrastructure resources. It consists of a centralized configuration platform coupled with an advanced rules engine, that enables IT to configure these rules to manage and optimize desktop infrastructure resources. Each rule can be applied either on a Per Process, Per Session or System Wide basis, and can be targeted at users, groups, or the name of the process.

Installing IntelliPerform into the Windows desktop OS (physical, virtual, or both) delivers granular levels of configuration and management allowing IT to configure rules against specific users, and groups of users within Active Directory, or even against specific processes that are running on the desktop machines. This level of configuration allows you to target specific users, groups and processes that you know are resource intensive, while leaving the rest to run normally. The result being a system that is running in a fully optimized state using the resources available more intelligently.

IntelliPerform will optimize the CPU and Memory resources being used by the processes on the system.

CPU Resource Optimization features

In terms of the CPU configuration there are several different configuration options or sub-features:

CPU Core Selection (Affinity)– CPU Core selection allows you to assign processes to certain CPU cores in the system. The means the process will only run on the assigned cores. The benefit is that you can allocate a resource intensive process to have its own dedicated CPU or CPU core. This leaves the rest of the CPU resources free for all the other processes allowing them to run without hitting performance issues.

Max CPU Usage – The maximize CPU usage feature allows you to assign a maximum amount of CPU that a process or application can consume at any given time. To do this it sets a maximum threshold that the process or application cannot exceed, and therefore prevents that process or application from taking all the available CPU resources and preventing others from running in a usable way for the end users.

CPU Reduction - Applying a CPU reduction gradually reduces the amount of CPU a process can consume at any one time. If a process is consuming more CPU than the configured threshold, IntelliPerform will reduce the amount by the configured percentage each second until the threshold is no longer exceeded.

CPU Priority – CPU priority allows you to set the priority level of a process. By doing this the operating system can understand which processes it needs to prioritize when the CPU starts to become constrained. Assigning a higher CPU priority to business-critical processes will ensure they always have priority over other processes running in the system.

Set I/O Priority – Set I/O Priority allows you to set the priority level of input and output for the specified process when the configured threshold is exceeded.

Execute a Process – The Execute Process functionality allows you to specify a process to launch when the configured threshold is exceeded.

Stop/ Restart the Process – The Stop/ Restart the Process functionality allows you to stop/ restart process when the configured threshold is exceeded. Alternatively, you can also add a message to display to the users.

Memory Resource Optimization features

In terms of the memory optimization configuration there are several different configuration options or sub-features:

Flush Working Set – Flushing a process's working set will force the operating system to remove as much physical memory as possible from the process, freeing it up to be used by other processes in the system. This is particularly useful for applications that allocate a lot more memory than they will ever actually use. Flushing the working set ensures only the memory being used is located in physical memory regardless of how much memory was actually allocated.

Maximum Working Set Size – IntelliPerform allows you to configure the maximum amount of memory that a process can have in physical RAM at any one time.

It prevents a process from taking too much memory which would starve other processes causing poor desktop performance or system hangs.

Working Set Reduction – Applying a working set reduction gradually reduces the amount of memory a process can have in physical memory at any one time. If a process has more memory allocated than the configured threshold, IntelliPerform will reduce the amount by the configured percentage each second until the threshold is no longer exceeded.

Memory Priority – Process memory priorities help the operating system determine which physical memory pages to move to the paging file when memory resources are running low. Memory allocated by processes with a lower memory priority will be moved first. Assigning higher memory priorities to your business-critical applications ensures the memory they have allocated remains in physical memory longer.

IntelliPerform Requirements:

IntelliPerform has a specific set of requirements detailed below:

- Windows 7 / Windows Server 2008 R2 and above
- At least 2 CPU cores (to utilise affinity actions)
- .NET Framework 4.5+

Licensing

Trial

When IntelliPerform is first installed, it will install a 30-day license trial for you to test the entire product. A trial license can also be used with the ThinScale Management Platform.

When the trial expires, you must request an enterprise or community license and publish this license to the client to continue to work undisturbed.

You can request licensing information from <a>sales@thinscaletechnology.com

Enterprise Edition SaaS

Enterprise SaaS license entitles you to all IntelliPerform features. Details of these features can be found here

You can request licensing information from <a>sales@thinscale.com

Profile Sources

IntelliPerform configuration settings are stored in a profile; this profile file is stored locally and can be modified with the IntelliPerform Profile Editor.

The profile (TLProfile.json) is located in the installation directory. This file is directly editable via the IntelliPerform Profile Editor Utility. (*Please see the Profile Editor Section for more details*).

Alternatively, you can have the configuration centrally managed by connecting IntelliPerform to the ThinScale Management Platform.

Note: If configured to use the ThinScale Management Platform IntelliPerform will keep a local copy of the profile (encrypted) it receives just in case it loses access to the Management Server. This allows IntelliPerform to work offline for extended periods without interruption.

Installation

Local profile installation

Without the ThinScale Management Platform no reporting capabilities are available but all the rulebased settings, system wide and session-based options are still available to be used. IntelliPerform profiles will need to be configured individually, however it will be possible to deploy the TLProfile.json file with any deployment tool, to replicate the configuration to all other servers in the environment.

🛃 IntelliPerform 5.2 Setup	×
May Man Marine	Welcome to the IntelliPerform 5.2 Setup Wizard
INTELLIPERFORM	The Setup Wizard will install IntelliPerform 5.2 on your computer. Click "Next" to continue or "Cancel" to exit the Setup Wizard.
Powering the optimization of desktop performance	
THINSCALE	
www.thinscale.com	
	< Back Next > Cancel

Click Next.

🕼 IntelliPerform 5.2 Setup	×
End-User License Agreement Please read the following license agreement carefully	INTELLI PERFORM
THINSCALE TECHNOLOGY LIMIT	TED ^
SOFTWARE LICENSE AGREEMENT FOR THINS	CALE PRODUCTS
IMPORTANT NOTICE TO INTELLIPERFORM ENTER COMMUNITY ("PRODUCT") USERS:	PRISE &
PLEASE READ THIS END USER SOFTWARE LICENSE ("LICENSE") CAREFULLY BEFORE USING THE THIN	AGREEMENT ISCALE
• I accept the terms in the License Agreement	
\bigcirc I do not accept the terms in the License Agreement	
ThinScale Technology Limited	
< Back	Next > Cancel

Accept the End-User License Agreement and click Next.

😥 IntelliPerform 5.2 Setup	-		×
Select Installation Folder This is the folder where IntelliPerform 5.2 will be installed. INTE	٥٦٦١	PERFO	DRM
To install in this folder, click "Next". To install to a different folder, ent "Browse". Folder:	ter it be	low or clic	k
C:\Program Files (x86)\IntelliPerform\		Browse	
ThinScale Technology Limited < Back Next >	>	Cano	el

Select the destination installation folder and click 'Next.'

🕼 IntelliPerform 5.2 Setup	×
Ready to Install The Setup Wizard is ready to begin the IntelliPerform 5.2 installation	INTELLI PERFORM
Click "Install" to begin the installation. If you want to review installation settings, click "Back". Click "Cancel" to exit the wi	or change any of your zard.
ThinScale Technology Limited	
< Back	Install Cancel

Click Install and you are almost done.

1 IntelliPerform Configuration Wizard	x
Select Profile Location	
Select where you would like IntelliPerform to retrieve its profile from:	
ThinScale Management Server	
Local Profile	
< Back Apply Canc	el

When installing a standalone IntelliPerform select Local Profile, click Apply and you are finished.



A reboot might be required after Finish.

Management Platform installation

IntelliPerform together with the ThinScale Management Platform lets you create a centralized environment for controlling and monitoring every single device connected to it. Centrally deploy configurations to all your devices and view monitoring and reporting data for your entire estate from a single management console.

Simply select the reporting tab within the Management Console to view CPU Usage, Memory Usage, Connected Users and details on what actions IntelliPerform has been applying to your systems when your configured thresholds have been met.

(For more information on Management Platforms reporting capabilities, please see the ThinScale Management Console Administrators Guide)

The installation steps to connect IntelliPerform to the Management Server are the same as standalone installation, the only difference is the use of ThinScale Management Server option.

	×
Select Profile Location	
Select where you would like IntelliPerform to retrieve its profile from:	
O Local Profile	
< Back Next > C	ancel

Select the ThinScale Management Server option and click Next.

1 IntelliPerform Con	figuration Wizard
ThinScale Manage	ment Server Configuration
Management Server:	http://SERVERNAME.DOMAIN/TSTMgmt
Management Site	
Connect to a c	onfigured Management Site
Managemer	nt site credentials:
Userr	name
Pass	word Set Password
	Management Server verified Verify Management Server
	< Back Apply Cancel

Enter the Management Server's URI

To connect to the 'Default Site' within the Management Console, leave 'Connect to a configured Management Site' unselected. If want to connect to an alternative site you have created, select 'Connect to a configured Management Site' and enter the credentials of the site.

(Note: for more information on Management Server Sites, please refer to the ThinScale Management Console Administrators guide)

Click 'Verify Management Server'.

Click 'Apply'.



Click 'Finish'.

Silent installation:

IntelliPerform 's installation MSI supports silent installation for both a local profile and connecting to the Management Platform

Silent install options

Command Line Option	Description
CONNECTIONTYPE	Configures the IntelliPerform profile source 0 = ThinScale Management Server 2 = Standalone
MGMTURI	The address of a ThinScale Management Server e.g., <u>https://tstmgmtserver.domain.local/TSTMgmt</u>
MGMTDEFAULTSITE	Configures IntelliPerform to connect to the 'Default Site' in the Management Platform 1 = Use Default Site
MGMTUSERNAME	The username associated with the Management Site you want this IntelliPerform device to connect via. (For more information on Management Sites, please see the ThinScale Management Console Administrators Guide)
MGMTPASSWORD	The password associated with the Management Site you want this IntelliPerform device to connect via. (For more information on Management Sites, please see the ThinScale Management Console Administrators Guide)

Examples

1. Install IntelliPerform with no interaction with a centrally delivered profile from the Management

Server using your own Access Key and enabling "Legacy Auth":

• Please note a "Access Key" must have been created beforehand within the

ThinScale Management Console

Allow unknown devices to authenticate	
Default device folder: IP	Set Folder
Move device to the default folder during installation	
Move device to the default folder during authentication	
Inable legacy auth	
Username: ip	
Password: *********	Edit Password

msiexec /I IntelliPerform.msi CONNECTIONTYPE=0 MGMTURI=<u>https://tstmgmt.domain.local</u> MGMTUSERNAME=accessKeyLegacyUsername MGMTPASSWORD=accessKeyLegacyPassword /QB /L*V "%USERPROFILE%\IP.LOG"

2. Auto install ThinKiosk with no interaction, and use a local profile:

*msiexec /l IntelliPerform.msi CONNECTIONTYPE=2 /QB /L*V "%USERPROFILE%\IP.LOG"*

Uninstalling IntelliPerform:

Note: The Uninstall must be performed by a user with administrator privileges on the local device.

IntelliPerform is an MSI based installation and will appear in Program and Features within Windows Control Panel.

To uninstall:

- Open Control Panel
- Select Programs -> Program and Features
- Right click IntelliPerform and select 'Uninstall.'
- Follow the uninstall instructions.

A reboot will be required once the uninstall has been completed.

IntelliPerform Profile Editor:

The profile editor can be accessed in 2 separate ways depending on the profile delivery method you have enabled:

- ThinScale Management Server From the ThinScale Management Console, right click your profile. and select 'Edit Profile'.
- Local Profile From the IntelliPerform device select the 'IntelliPerform Profile Editor' from the Start Menu.

↑ IntelliPerform Profile Editor				
📃 New Profile 🛛 🗁 Import Profile 🔄 Save Profile 📑 Licensing 🛛 🔀 Exit Profile Editor				
Enter text to search 🔎	Profile Details:			
 Profile Details ✓ Rules ▶ CPU Control (ThreadLocker) Memory Control Logging 	Profile Name: Profile Revision Revision Notes:	Local Profile 0	*	

Rules

IntelliPerform configuration is entirely rule based. You can create single or multiple rules depending on your requirements.

You may have a single rule that covers your requirements, or you may need a couple of rules to apply different thresholds to different groups of users for example.

To create a new rule, right click on the CPU Control or Memory Control nodes depending on the type of rule you want.



This will start the rule creation wizard.

Rule Scope:

When creating a rule, you need to select the rule scope, there are three different scenarios:



Per Process

With the per process rules scope, you can target an individual process and apply the configured actions to that process when it exceeds the thresholds that have been configured.

Per Session

Monitor the user session applying the configured actions to all processes running in that session when they collectively exceed the configured thresholds or when the session state meets the configured criteria

System Wide

System wide rules monitor the entire system and will apply the configured actions when thresholds have been reached to the highest consuming process at the time. Then the system falls below the thresholds and the actions applied to the processes will be removed.

Rules Details:

New Rule						
Rule Details	and description f	or vour rule				
Rule Nar	ne:					
Rule Des	cription					
					*	
					.	
			< Back	Nevi	• • •	Cancel
			< Dack	INEXT		Cancer

Rule Name:

Enter a name for your rule.

Rule Description:

A brief description of the rule

Select Processes:

This section is used to include or exclude a process from the rule. If you leave the list empty, all processes will be included.

To add a process to the list simply right click and click New Process.

A New Rule			x
Select Processes Add the process na (leaving the list emp	s mes you would like to include or exc pty will include all processes)	lude in the scope of this rule.	
Process Name		Include / Exclude	
	New Process		
	Edit Process		
	Delete Process		
	< E	Back Next >	Cancel



Add Process Process Name: Excel.exe Type: Include Include Exclude OK Cancel

Process Rules:

A New CPU Rule	x
Process Rules	
Configure additional process rules	
Ignore system processes	
Ignore processes running is session 0	
Ignore the process for seconds after it has started	
Ignore foreground process	
Ignore minimized processes	
Process rule actions once only	
< Back Next > Car	icel

Ignore system processes:

Any processes running under the SYSTEM account will be excluded from the rule. (*Recommended*).

Ignore processes running in Session 0:

Any processes running in session id zero (typically services or processes belonging to the system account will be excluded from the rule. (*Recommended*).

Ignore the process for:

When this option is enabled IntelliPerform will ignore the process for the specified number of seconds after it has started.

Ignore foreground process:

When this option is enabled IntelliPerform will ignore foreground processes.

Ignore minimized process:

When this option is enabled IntelliPerform will ignore minimized processes.

Process rule actions once only

When this option is enabled IntelliPerform will perform the "Flush Working Set" action only once during the entire process life.

Process Times:

₼ New CPU Rule	x
Process Times Configure when you want this rule to be applied	
Only apply this rule during these times	
Do not apply this rule during these times between 20:00	
< Back Next > Cance	el

Only apply this rule during these times:

When this option is enabled, IntelliPerform will only apply the actions between the specified hours.

Do not apply this rule during these times:

When this option is enabled, IntelliPerform will not apply the actions between the specified hours.

Select Users / Groups

This section is used to include or exclude users or groups from the rule. If you leave the list empty, all users will be included.

🗥 New Rule	x
Select Users / Groups Add the users and groups you would like to include or ex (leaving the list empty will include all users)	clude in the scope of this rule.
User / Group	Include / Exclude
Everyone	Indude
< B2	ack Next > Cancel

To add a user or group to the list simply right click and select click New User / Group Inclusion or Exclusion.

🗥 New CPU Rule	(x
Select Users / Groups Add the users and groups you would like t (leaving the list empty will include all users	to include or exclude in the scope of this rule. ;)	
User / Group	Include / Exclude	
Everyone	Include	
New User / Group Exclusion Delete		
	< Back Next > Cancel	

Rule Conditions

Conditions are tests that are performed and must be met before any rule actions are applied to processes in the system.

If you don't enable any conditions then the rule actions will always be applied, this can be useful if you always want to apply an affinity setting to a process regardless of how much CPU it is using.

Conditions are ignored when using a community edition license and therefore actions are always applied to processes.

Conditions that can be applied vary depending on the type of rule you are creating.

Per Process CPU Conditions

₼ New CPU Rule	x
Select Conditions Select the conditions that must be met before applying your actions	
When the process CPU usage reaches % for samples □ Use average CPU usage over samples OR ▼	
When the total system CPU usage reaches % for samples Use average CPU usage over samples	
When the processes main window title matches this regular expression	
When the browsers URL matches this regular expression	
< Back Next > Cancel	

There are different conditions that can be applied:

- When the process CPU usage reaches the configured percentage for the number of samples, you specified.
- When the total system CPU usage reaches the configured percentage for the number of samples, you specified.

Additionally, you can use an average CPU calculation, where system CPU usage and process CPU usage are calculated using averages of their recent consumption.

Note: the **AND/OR** are only applied on the first two conditions, while the regex (regular) conditions are always ANDED.

When the process main window title matches this regular expression:

When this option is enabled IntelliPerform will perform the specified action only when the title matches the expression.

i.e.: (.*)Notepad(.*) => the action will only apply when using Notepad.

When the browser URL matches this regular expression:

When this option is enabled IntelliPerform will perform the specified action only when the browser URL matches the expression.

i.e.: (.*)Facebook(.*) => the action will only apply when browsing Facebook.

Note: regular expressions are case sensitive so make sure to type the exact title name!!!

Example:

Select Conditions				
Select the conditions that must be met before	applying y	our actio	ons	
When the process CPU usage reaches	75	% for	5	samples
Use average CPU usage over OR •	0	sample	S	
U When the total system CPU usage reach	nes 0	%	for 1	samples
Use average CPU usage or	ver 0	sa	mples	
🗹 When the processes main window title n	natches th	is regula	r express	ion
(.*)Max(.*)				
When the browsers URL matches this re	gular exp	ression		
<	Back	Nex	t >	Cancel

In this case, IntelliPerform will act only when a process title starting with Max **AND** a process CPU is above 75% for 5 seconds.

Per Session CPU Conditions

🗥 New CPU Rule	x
Select Conditions Select the conditions that must be met before applying your actions	
When the session CPU usage reaches % for samples	
When the total system CPU usage reaches % for samples Use average CPU usage over samples	
 When the session has been disconnected for seconds When the session has been idle for seconds 	
< Back Next > Cance	9

The following conditions can be applied:

- When the session CPU usage reaches the configured percentage for the number of samples, you specified.
- When the total system CPU usage reaches the configured percentage for the number of samples, you specified.
- When the session enters a disconnected state for the configured time
- When the session has been idle for the configured time

Additionally, you can use an average CPU calculation, where system CPU usage and session CPU usage are calculated using averages of their recent consumption.

If multiple conditions are enabled, then all must be met before the rule actions are applied.

🗥 New CPU Rule	x
Select conditions	
Select the conditions that determine which processes to apply your actions to	
When the total system CPU usage reaches % for samples	
Use average CPU usage over samples	
Prefer processes running in disconnected sessions	
Prefer processes running in inactive sessions	
Sessions are classed as inactive when idle for seconds	
Minimum process CPU usage %	
<back next=""> Canc</back>	el

The following conditions can be applied:

- When the total system CPU usage reaches the configured percentage for the number of samples, you specified.
- Prefer processes running in disconnected sessions. If this condition is enabled, IntelliPerform will prioritize processes in disconnected session when looking for a process to apply the rule actions to.
- Prefer processes running in inactive sessions. If this condition is enabled, IntelliPerform will prioritize processes in session that have been idle for the configured period when looking for a process to apply the rule actions to.
- Minimum process CPU usage prevents IntelliPerform from selecting processes to apply actions to that are using less CPU than the configured threshold.

Additionally, you can use an average CPU calculation, where system CPU usage is calculated using averages of its recent consumption.

∧ New Memory Rule
Select Conditions Select the conditions that must be met before applying your actions
When the process memory usage reaches MB for samples □ Use average memory usage over samples OR ▼
When the total system memory usage reaches % for samples Use average memory usage over samples
 When the processes main window title matches this regular expression When the browsers URL matches this regular expression
< Back Next > Cancel

There are different conditions that can be applied:

- When the process memory usage reaches the configured memory limit for the number of samples, you specified.
- When the total system memory usage reaches the configured percentage for the number of samples, you specified.

Additionally, you can use an average memory calculation, where system memory usage and process memory usage are calculated using averages of their recent consumption.

If both conditions are enabled, then both have to be met before the rule actions are applied.

Note: the **AND/OR** are only applied on the first two conditions, while the regex (regular) conditions are always ANDED.

When the process main window title matches this regular expression:

When this option is enabled IntelliPerform will perform the specified action only when the title matches the expression.

i.e.: (.*)notepad(.*) => the action will only apply when using Notepad.

When the browser URL matches this regular expression:

When this option is enabled IntelliPerform will perform the specified action only when the browser URL matches the expression.

i.e.: (.*)Facebook(.*) => the action will only apply when browsing Facebook.

🗥 New Memory Rule	x
Select Conditions Select the conditions that must be met before applying your actions	
When the session memory usage reaches % for samples	
When the total system memory usage reaches % for samples	
 When the session has been disconnected for seconds When the session has been idle for seconds 	
< Back Next > Cancel	

The following conditions can be applied:

- When the session memory usage reaches the configured percentage for the number of samples, you specified.
- When the total system memory usage reaches the configured percentage for the number of samples, you specified.
- When the session enters a disconnected state for the configured time
- When the session has been idle for the configured time

Additionally, you can use an average memory calculation, where system memory usage and session memory usage are calculated using averages of their recent consumption.

If multiple conditions are enabled, then all must be met before the rule actions are applied.

A New Memory Rule	x
Select Conditions	
Select the conditions that must be met before applying your actions	
U When the total system memory usage reaches % for samples	
Use average memory usage over samples	
Prefer processes running in disconnected sessions	
Prefer processes running in inactive sessions	
Sessions are classed as inactive when idle for seconds	
Minimum process memory usage	
< Back Next > Cancel	

The following conditions can be applied:

- When the total system memory usage reaches the configured percentage for the number of samples, you specified.
- Prefer processes running in disconnected sessions. If this condition is enabled, IntelliPerform will prioritize processes in disconnected session when looking for a process to apply the rule actions to.
- Prefer processes running in inactive sessions. If this condition is enabled, IntelliPerform will prioritize processes in session that have been idle for the configured period when looking for a process to apply the rule actions to.
- Minimum process memory usage prevents IntelliPerform from selecting processes to apply actions to that are using less memory than the configured threshold.

Additionally, you can use an average memory calculation, where system memory usage is calculated using averages of its recent consumption.

Actions

Actions are applied to a process / process when the configured rule conditions have been met.

CPU Actions

IntelliPerform has the following CPU action types:

- Apply CPU Affinity
- Apply Max CPU Usage
- Apply CPU Reduction
- Apply CPU Priority
- Send Notification
- Set I/O Priority
- Execute a Process
- Stop/ Restart the Process

To create an action just right click and click Add Action.

A New CPU Rul	e		X
Select Action Add the action	ns Is you would like to take whe	n all your configured conditions are met	
Action Type	Details		
	Add Action	Apply CPU Affinity	
	Edit Action	Apply Max CPU Usage	
	Delete Action	Apply CPU Reduction	
4		Apply CPU Priority	
		Send Notification	
		Set I/O Priority	
		Execute a Process	
		Stop / Restart the Process	
		< Back Next > Cano	el

Apply CPU Affinity allows you to assign processes to certain CPU cores in the system. The means the process will only run on the assigned cores.

Note: if you select a core that is not present in the target system, the action will not be applied. When creating an affinity action ensure you know how many cores are in the target system.

A New CPU	J Rule						x
Select A Add the a	Actions actions you w	ould like to ta	ike when all y	our configure	d conditions a	are met	
Action Type		Detail	s				
Add CPU Aff	ìnity						x
Select the C	'PU's you wan	t this action	to set your pr	ocesses affin	ity to		
	CPU 1	CPU 2	CPU 3	CPU 4	CPU 5	CPU 6	CPU 7
CPU 8	CPU 9	CPU 10	CPU 11	CPU 12	CPU 13	CPU 14	CPU 15
CPU 16	CPU 17	CPU 18	CPU 19	CPU 20	CPU 21	CPU 22	CPU 23
CPU 24	CPU 25	CPU 26	CPU 27	CPU 28	CPU 29	CPU 30	CPU 31
					Ad	d	Cancel
			[< Back	Next >	>	Cancel

Apply Max CPU Usage:

This action will assign a maximum amount of CPU that a process or application can consume at any given time. To do this it sets a maximum threshold that the process or application cannot exceed, and therefore prevents that process or application from taking all the available CPU resources and preventing others from running in a usable way for the end users.

When used in combination with the affinity action, the process usage calculation is based on the percentage of every core in the system not the cores the affinity action rule has applied.

🗥 New CPU	Rule	x
Select Ad Add the ad	c tions ctions you would like to take when all your configured conditions are met	
Action Type	Details	
	Add Max CPU Usage	
	Select the maximum percentage of CPU usage you want this action to apply to your processes	
	Add Cancel	
	<back next=""> Canc</back>	el

Apply CPU Reduction

Applying a CPU reduction gradually reduces the amount of CPU a process can consume at any one time. If a process is consuming more CPU than the configured threshold, IntelliPerform will reduce the amount by the configured percentage each second until the threshold is no longer exceeded.

i.e. if process x is at 100% and you apply a 10% CPU reduction, the max amount of CPU that process can use will be 90%

A New CPU	Rule	X
Select A Add the a	ctions ctions you would like to take when all your configured conditions are met	
Action Type	Details	
	Add CPU Reduction Select the percentage reduction in CPU usage you want this action to apply to your processes 50 % Add Cancel	
	<pre>Sack Next > Can</pre>	cel

Apply Priority

CPU priority allows you to set the priority level of a process. By doing this the operating system can understand which processes it needs to prioritize when the CPU starts to become constrained. Assigning a higher CPU priority to business-critical processes will ensure they always have priority over other processes running in the system.

tion Tuno	Dataia	
cuon Type	Details	
1	Add CPU Priority	
	Select the CPU priority you want this action to apply to your processes	
	Manage I	
	Normai	
	Add Cancel	

Send Notification

Send Notification will display a system tray notification message to the user who is running the process that has met all the conditions.

The message can be fully customized and different icon styles applied.

A Nev	w CPU Rule						x
Se	lect Actions	5					
Ac	Add User M	lessage Ac	tion			x)
Actior	Title:						
	Type:	None	C Error	O Warning	O Information		
	Message:					-	
						T	
					Add	Cancel	
				< Bad	Next >	Can	el
					HEAL >	Can	

Set I/O Priority allows you to set the priority level of input and output for the specified process when the configured threshold is exceeded.

A New	CPU Rule		x
Sele Add	ct Actions the actions you would l	like to take when all your configured conditions are met	
Action T	ype De	etails	
	Add I/O Priority	x	
	Select the I/O prior	rity you want this action to apply to your processes	
	Normal	•	
		Add Cancel	
		<back next=""> Cance</back>	el

Execute a Process

The Execute Process functionality allows you to specify a process to launch when the configured threshold is exceeded.

ion Type	Details
Add Process	To Execute
Enter the fully	v qualified name of the process you want to execute
Provide any c	ommand line parameters you want to pass to the process
Provide any c	ommand line parameters you want to pass to the process
Provide any c	ommand line parameters you want to pass to the process
Provide any c	ommand line parameters you want to pass to the process

Stop/ Restart the Process:

The Stop/ Restart the Process functionality allows you to stop/ restart process when the configured threshold is exceeded. Alternatively, you can also add a message to display to the users.

Update Stop / F	Restart Pro	cess Action	i i i i i i i i i i i i i i i i i i i			x
Restart the	process after	r it has been	stopped			
V Display a me	essage to the	user before	stopping the pr	ocess		
Title:	Stopping Pr	ocess				- 1
Type:	O None	C Error	Warning	Information		
Message:	Please save	e your work a	s the process w	ill be stopped		*
						T
Stop the pr	ocess after t	he message ł	nas been display	yed for 5	seconds	
				Update	<u>C</u> ancel	

Memory Actions

IntelliPerform has the following memory action types:

- Flush Working Set
- Apply Maximum Working Set Size
- Apply Working Set Reduction
- Apply Memory Priority
- Send Notification
- Set I/O Priority
- Execute a Process
- Stop / Restart the Process

To create an action just right click and click Add Action.

tion Type	Details	
	Add Action 🔸	Flush Working Set
	Edit Action	Apply Maximum Working Set Size
	Delete Action	Apply Working Set Reduction
_		Apply Memory Priority
		Send Notification
		Set I/O Priority
		Execute a Process
		Stop / Restart the Process

Apply Flush Working Set:

Flushing a process's working set will force the operating system to remove as much physical memory as possible, from the process, freeing it up to be used by other processes in the system. This is particularly useful for applications that allocate a lot more memory than they will ever actually use. Flushing the working set ensures only the memory being used is in physical memory regardless of how much memory was allocated.

A New Memory Rule		×
Select Actions Add the actions you v	vould like to take when all your configured conditions are met	
Action Type	Details	
Flush Working Set	Flush process working set	
	< Back Next >	Cancel

Configure the maximum amount of memory that a process can have in physical RAM at any one time. This action can be enforced even when there is plenty of available memory in the system.

↑ New Memory Rule		x
Select Ad	c tions ctions you would like to take when all your configured conditions are met	
Action Type	Details	
	Add Maximum Working Set Size	
	Select the maximum working set size you want this action to apply to your processes 200 MB ✓ Enforce maximum working set size The maximum working set size will be applied even if there is plenty of available memory. Add Cancel	
	<back next=""> Canc</back>	:el

Apply Working Set Reduction

Applying a working set reduction gradually reduces the amount of memory a process can have in physical memory at any one time. If a process has more memory allocated than the configured threshold, IntelliPerform will reduce the amount by the configured percentage each second until the threshold is no longer exceeded.

Add the a	ctions ctions you would like to take when all your configured conditions are met
Action Type	Details Add Working Set Reduction Select the percentage reduction in working set usage you want this action to apply to your processes 50 % Image: Comparison of the percentage reduction A working set size reduction A working set size reduction will be applied even if there is plenty of available memory. Add Cancel
	< Back Next > Cancel

Apply Memory Priority

Process memory priorities help the operating system determine which physical memory pages to move to the paging file when memory resources are running low. Memory allocated by processes with a lower memory priority will be moved first. Assigning higher memory priorities to your business-critical applications ensures the memory they have allocated remains in physical memory longer.

A New Me	mory Rule	x
Select A Add the a	Actions actions you would like to take when all your configured conditions are met	
Action Type	Details	
	Add Memory Priority Select the memory priority you want this action to apply to your processes Normal Add Cancel	
	<back next=""> Can</back>	cel

Send Notification

Send Notification will display a system tray notification message to the user who is running the process that has met all the conditions.

AC	Add User M	lessage Ac	tion			x
Actior	Title:					
	Type:	None	C Error	O Warning	O Information	
	Message:					A
						-
					Add	Cancel

The message can be fully customized and different icon styles applied.

Set I/O Priority

Set I/O Priority allows you to set the priority level of input and output for the specified process when the configured threshold is exceeded.

7 New Memory Rul	e	X
Select Actions Add the actions you	would like to take when all your configured conditions are met	
Action Type	Details	
Add I/O Pri Select the I	ority x	
Norr	mal	
	< Back Navt > Cance	2
		-

The Execute Process functionality allows you to specify a process to launch when the configured threshold is exceeded.

Select Actions		
Add the actions y	you would like to take when all your configured conditions are met	
ction Type	Details	
Add Process T	o Execute	
Enter the fully	qualified name of the process you want to execute	
Provide any co	ommand line parameters you want to pass to the process	L
		L
Run the pr	ocess as the SYSTEM account	L
	Add	
	< Back Next > Cancel	

Stop/ Restart the Process:

The Stop/ Restart the Process functionality allows you to stop/ restart process when the configured threshold is exceeded. Alternatively, you can also add a message to display to the users.

Update Stop / F	Restart Process Action	x
☑ Restart the ☑ Display a me	process after it has been stopped	
Title:	Stopping Process	
Type:	🔘 None 🛛 Error 🎯 Warning 🔘 Info	ormation
Message:	Please save your work as the process will be stop	ped
Stop the pr	ocess after the message has been displayed for	5 seconds ate <u>C</u> ancel

Release Conditions

Release conditions are tests that are performed and when met any rule actions that are applied to processes in the system are removed.

If you don't enable any release conditions then the rule actions, once applied, will always be applied.

The release conditions that can be applied vary depending on the type of rule you are creating.

Per Process CPU Release Conditions

↑ New CPU Rule	K
Select Release Conditions	
Select the conditions that must be met before removing any actions that have been applied to your processes	
When the process CPU usage is below % for samples	
Use average CPU usage over samples	
< Back Next > Cancel	

There are two conditions that can be applied:

- When the process CPU usage is below the configured percentage for the number of samples, you specified.

Additionally, you can use an average CPU calculation, where process CPU usage are calculated using averages of their recent consumption.

Select Release Conditions Select the conditions that must be met before removing any actions that have been applied to your sessions processes
When the session CPU usage is below % for samples Use average CPU usage over samples
When the session has been disconnected for seconds When the session has been idle for less than seconds
When the session is active
< Back Next > Cancel

The following conditions can be applied:

- When the session CPU usage is below the configured percentage for the number of samples, you specified.
- When the session enters a disconnected state for the configured time
- When the session has been idle for the configured time
- When the session enters an active state

Additionally, you can use an average CPU calculation, where session CPU usage are calculated using averages of their recent consumption.

If multiple conditions are enabled, then all must be met before the rule actions are applied.

🗥 New Memory Rule	x
Select Release Conditions	
Select the conditions that must be met before removing any actions that have been applied to you processes	Jr
When the process memory usage is below MB for samples	
Use average memory usage over samples	
< Back Next > Cancel	

There are two conditions that can be applied:

- When the process memory usage is below the configured memory limit for the number of samples, you specified.

Additionally, you can use an average memory calculation, where process memory usage is calculated using averages of their recent consumption.

∧ New Memory Rule
Select Release Conditions Select the conditions that must be met before removing any actions that have been applied to your sessions processes
When the session memory usage is below % for samples Use average memory usage over samples
When the session has been disconnected for seconds When the session has been idle for less than seconds
When the session is active
< Dack INEXT > Cancel

The following conditions can be applied:

- When the session memory usage is below the configured percentage for the number of samples, you specified.
- When the session enters a disconnected state for the configured time
- When the session has been idle for the configured time
- When the session enters an active state

Additionally, you can use an average memory calculation, where session memory usage is calculated using averages of their recent consumption.

If multiple conditions are enabled, then all must be met before the rule actions are applied.

Release Actions

Release actions are additional actions that applied to a process / process when the configured rule release conditions have been met and all applied actions have been removed.

CPU and Memory Release Actions

Send Notification

Send Notification will display a system tray notification message to the user who is running the process that has just been released and all applied actions have been removed.

The message can be fully customized and different icon styles applied.

n Ne	w CPU Rule						x
Se	lect Actions	;					
Ac	Add User Message Action						
Actior	Title:						
	Type:	None	C Error	O Warning	O Information		
	Message:					A	
						· · · · · · · · · · · · · · · · · · ·	
Ц					Add	Cancel	
				< Bad	k Next >	Cance	

Logging:



Logging Levels:

There are several levels of logging possible with IntelliPerform from diagnostic info to hard errors:

- Notifications
- Info
- Warning
- Error
- Fatal Error

Note: The "Info" logging level should only be used for troubleshooting and due to its verbosity, cannot be saved to the event logs.

Event Log Levels:

If enabled, the events coming from IntelliPerform will be saved within Windows Event Viewer logs.

File Tracing Enabled:

If enabled, the events coming from IntelliPerform will be saved into a file within your desired folder.

Note: ThinScale support might request that file for troubleshooting purposes, so please when contacting us attach the file as well.

For any queries in relation to IntelliPerform profile or settings feel free to contact us at

support@thinscaletechnology.com

Licensing

During installation, IntelliPerform will install a fully functional 30-day Enterprise Edition trial license.

Receiving a license:

Reach out to our sales team on <u>sales@thinscaletechnology.com</u> and mention you would like a quote for IntelliPerform.

Installing a license on a standalone IntelliPerform:

Once you have received your license:

- Paste in your key into the license editor ensuring all text is without carriage returns or blank spaces and click 'Test License:'
- The License Details tab should update with the company information provided.

IntelliPerform Li	cense	x
License Details:		
Product:		
Company Name:		
Product Editon:	License type:	~
Number of Seats:		
Expiry Date:		
Subscription Expiry:		
License Editor:		
		*
		~
	Test Lice	nse:
	OK	

Installing a license on IntelliPerform connected to the Management Console:

Please refer to the ThinScale Management Console Guide on how to install a license.

For any queries in relation to ThinScale products feel free to contact us at

support@thinscaletechnology.com