

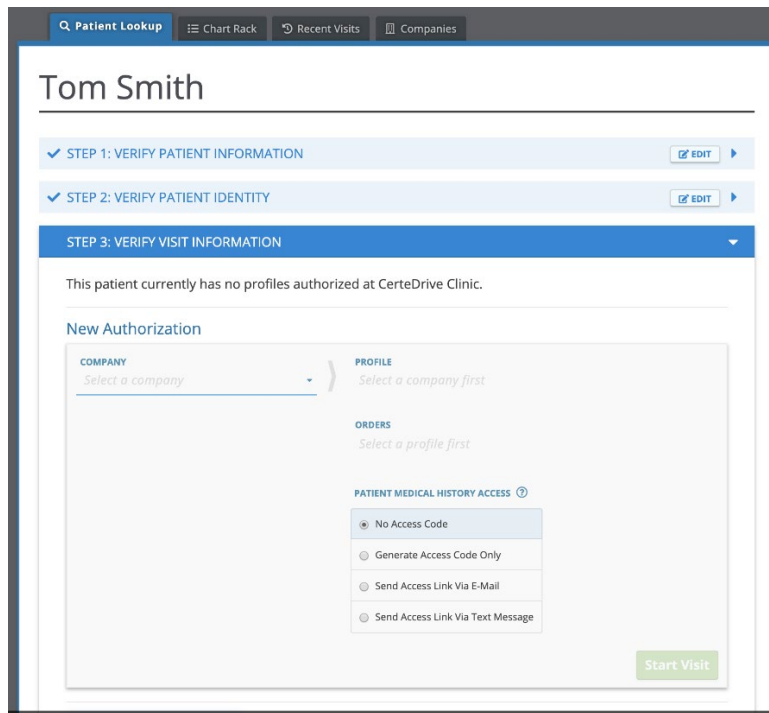
Access Code Login

Creating a code for drivers to complete the medical history on their personal device.

Access Code for Drivers Medical History Login

If you wish for the driver to use their personal device (smartphone, tablet, or other internet connected device) to complete the medical history, you can generate a login code for the driver. This code can also be texted or emailed.

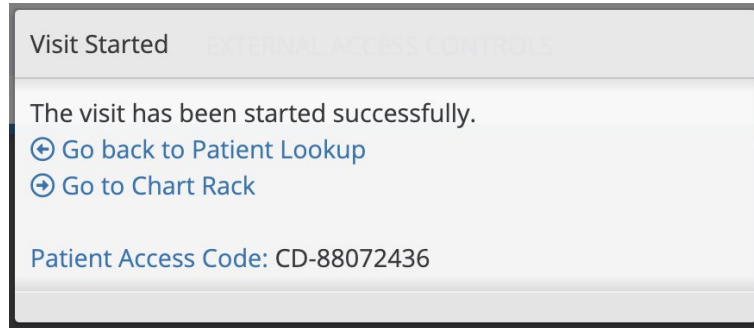
On step 3 of the registration process, when adding the Authorization, you will select which method to communicate the driver's login code. This code will be valid for 30 minutes. You can view the demographics page in the office visit to access, add access, or extend access.



The screenshot shows the CerteDrive interface for patient Tom Smith. The top navigation bar includes 'Patient Lookup', 'Chart Rack', 'Recent Visits', and 'Companies'. The patient's name 'Tom Smith' is displayed at the top. Below the name, there are three steps: 'STEP 1: VERIFY PATIENT INFORMATION', 'STEP 2: VERIFY PATIENT IDENTITY', and 'STEP 3: VERIFY VISIT INFORMATION'. The third step is currently active. Below the steps, a message states: 'This patient currently has no profiles authorized at CerteDrive Clinic.' Underneath, there is a 'New Authorization' section with a form. The form has two columns: 'COMPANY' and 'PROFILE'. The 'COMPANY' field has a dropdown menu with the text 'Select a company'. The 'PROFILE' field has a dropdown menu with the text 'Select a company first'. Below these fields, there is an 'ORDERS' section with a dropdown menu and the text 'Select a profile first'. At the bottom of the form, there is a 'PATIENT MEDICAL HISTORY ACCESS' section with four radio button options: 'No Access Code' (selected), 'Generate Access Code Only', 'Send Access Link Via E-Mail', and 'Send Access Link Via Text Message'. A green 'Start Visit' button is located at the bottom right of the form.

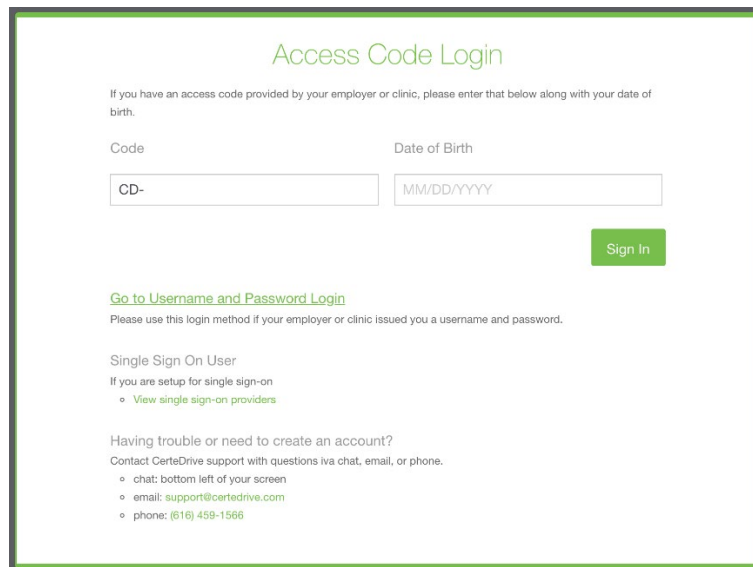
Please select one of the 4 following options:

- **No Access code** – Will only allow the driver to complete the medical history if the clinic staff member manually selects “Start Medical History” on their device and the login profile will switch to the driver’s perspective.
- **Generate Access Code Only** – Will allow the clinic staff member to write down the code for the driver to login using the code and their date of birth. Once "Start Visit" is selected, a pop up window will display the patient access code as seen below:



- **Send Access Link Via E-Mail** – Will send the login code and a link to the CerteDrive home page to the driver’s email on file under demographics.
- **Send Access Link Via Text Message** – Will send the login code and a link to the CerteDrive home page to the driver’s phone number on file under demographics.

The driver will login using their code and date of birth by selecting “Use Code to Login” method:



Access Code Login

If you have an access code provided by your employer or clinic, please enter that below along with your date of birth.

Code Date of Birth

[Sign In](#)

[Go to Username and Password Login](#)

Please use this login method if your employer or clinic issued you a username and password.

Single Sign On User

If you are setup for single sign-on

- [View single sign-on providers](#)

Having trouble or need to create an account?

Contact CerteDrive support with questions via chat, email, or phone.

- chat: bottom left of your screen
- email: support@certedrive.com
- phone: (616) 459-1566

To resend the code, remove access, or other options, please open the patient file and click “Demographic Information” to see further options. Please note that the below screenshots and process apply to open office visits only.

Patient File Orders Chart Rack

Smith, Tom
New Certification

Demographic Information New Certification ▶

EXTERNAL ACCESS CONTROLS ▼

ACTIVE ACCESS IN PROGRESS ACCESS CODE: CD-14765944

<input checked="" type="checkbox"/> RECORD ACCESS LIMITERS <i>The patient curenly has access to these portions of the medical record.</i>	<input checked="" type="checkbox"/> PATIENT OFFICE VISIT MEDICAL HISTORY
<input checked="" type="checkbox"/> ACCESS METHOD OPTIONS <i>The patient was notified of the access code via the method selected to the right.</i>	SEND VIA EMAIL Send E-Mail e-mail: No email on file
<input checked="" type="checkbox"/> ACCESS DURATION <i>The duration of access was set for the time frame selected to the right. Access will automatically terminate at the end of this time period.</i>	SEND VIA TEXT MESSAGE Send Text Message phone: (123) 456-7890

Terminate Access Now

RECORD ACCESS HISTORY ▼

For further details please contact our support team at (616) 459-1566 or support@certedrive.com.