Features Available Now in Infusion

Look forward to powering up your business with the browser version of Infusion. This document shows you which VFP features are now available and which features are still under development.

	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
File					
Management console			✓	✓	✓
Dashboard			✓	✓	✓
Cashbook					
Cashbook payments, including recurring	✓	✓	✓	✓	✓
Cashbook receipts, including recurring	✓	✓	✓	✓	✓
Cashbook	✓	✓	✓	✓	✓
Enter funds transfer	✓	✓	✓	✓	✓
Balance cash drawer	✓		✓	✓	✓
Prepare bank deposit	✓	✓	✓	✓	✓
Prepare & export direct credits	✓			✓	✓
Import bank transactions	✓	✓	✓	✓	✓
Bank reconciliation	✓	✓	✓	✓	✓
Add receipt	✓	✓	✓	✓	✓
Add payment	✓	✓	✓	✓	✓
Funds transfer	✓	✓	✓	✓	✓
Split transaction	✓	✓	✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Close off	✓	✓	✓	✓	✓
Hide tagged items	✓	✓	✓	✓	✓
Direct Debits	✗		✓	✓	✓
GST	✓	✓	✓	✓	✓
GST audit trail — detail	✓	✓	✓	✓	✓
GST summary	✓	✓	✓	✓	✓
Close off GST	✓	✓	✓	✓	✓
Utilities	✓	✓	✓	✓	✓
Reverse a cash transaction	✓	✓	✓	✓	✓
BNZ invoice finance export	✓	✓	✓	✓	✓
Financials					
G/L chart	✓	✓	✓	✓	✓
G/L enquiry	✓	✓	✓	✓	✓
Journals	✓	✓	✓	✓	✓
Transaction journals	✓	✓	✓	✓	✓
Saved transaction journals	✓	✓	✓	✓	✓
Recurring journals	✓	✓	✓	✓	✓
Accrual journals	✓	✓	✓	✓	✓
Recurring Accrual journals	✓	✓	✓	✓	✓
Manage budgets	✓	✓	✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Cash flow forecasting					✓
Import budgets	⊘	✓	✓	✓	✓
Swap GL ID	⊘	✓	✓	✓	✓
Export chart of accounts	⊘	✓	✓	✓	✓
Export financial transactions	⊘	✓	✓	✓	✓
Import chart of accounts	⊘	✓	✓	✓	✓
Close off year	⊘	✓	✓	✓	✓
Custom fields	⊗				
Import/Export					
Import data	⊘			✓	✓
Export data	⊘			✓	✓
Customer Invoice/Quotes					
Manage invoices	⊘		✓	✓	✓
Hold/unhold invoice	⊘		✓	✓	✓
Invoice form	⊘		✓	✓	✓
New invoice	⊘		✓	✓	✓
Recurring invoice	⊘		✓	✓	✓
Contract rate pricing	⊘		✓	✓	✓
Add buildup to an invoice	🚧		✓	✓	✓
Charge to head office functionality	⊘		✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Discount matrix	⊘ Available			✓	✓
Backorder (Standard Product)	⊘ Available			✓	✓
Backorder (Serial Tracked)				✓	✓
Manage quotes	⊘ Available		✓	✓	✓
New quote	⊘ Available		✓	✓	✓
Add a buildup to a quote	🚧 In development		✓	✓	✓
Add a document to a quote.	⊘ Available		✓	✓	✓
Add a Serial Tracked product to a quote	🚧 In development		✓	✓	✓
Invoice shortcut keys (Post & Save)	⊘ Available		✓	✓	✓
Bulk reprint / email invoices	⊘ Available		✓	✓	✓
Credit or duplicate invoice or quote	⊘ Available		✓	✓	✓
Swap to a different customer	⊘ Available		✓	✓	✓
Custom Fields	⊘ Available		✓	✓	✓
Customers					
Manage customers	⊘ Available		✓	✓	✓
Manage customer contacts	⊘ Available		✓	✓	✓
Customer notes	⊘ Available		✓	✓	✓
Customer prompt note	⊘ Available		✓	✓	✓
Customer payment terms	⊘ Available		✓	✓	✓
Price level	⊘ Available		✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Default discount	✓ (green)		✓	✓	✓
Stop Credit	✓ (green)		✓	✓	✓
Credit Limit	✓ (green)		✓	✓	✓
International customer	✓ (green)		✓	✓	✓
Discount matrix	✓ (green)			✓	✓
Customer image	✓ (green)		✓	✓	✓
Customer enquiry	✓ (green)		✓	✓	✓
Customers menu	✓ (green)		✓	✓	✓
Enter adjustment	✓ (green)		✓	✓	✓
Customer payment	✓ (green)		✓	✓	✓
Unallocated payment	✓ (green)		✓	✓	✓
Finance charges / Late Payment Fees	!			✓	✓
Process refund to Direct Credit	!		✓	✓	✓
Print statements	✓ (green)		✓	✓	✓
Credit management				✓	✓
Match invoices / credit notes			✓	✓	✓
Electronic marketing				✓	✓
Quick print customer labels	⊗				
Prospects	⊗				
Customer reports	✓ (green)		✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Sales analysis	✓		✓	✓	✓
Utilities			✓	✓	✓
Customer/supplier contra adjustment				✓	✓
Update contract rates				✓	✓
Copy contract rates				✓	✓
Export all customers	✓		✓	✓	✓
Export email list				✓	✓
Swap sales rep			✓	✓	✓
Merge customer accounts			✓	✓	✓
Update recurring invoice details				✓	✓
Activate/deactivate customer discount matrix	✓			✓	✓
Other functionality					
View sales / customer product history	✓		✓	✓	✓
Different customers receive different layouts			✓	✓	✓
Backorders	✓			✓	✓
Contact management / Communications log	✓				
Deferred payments				✓	✓
Products					
Manage products	✓		✓	✓	✓
Product details					

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Inactive flag	✓		✓	✓	✓
Code	✓		✓	✓	✓
Description	✓		✓	✓	✓
Primary barcode	✓		✓	✓	✓
Type	✓		✓	✓	✓
Group	✓		✓	✓	✓
Sub group	✓		✓	✓	✓
Selling units	✓		✓	✓	✓
Superseded by	🚧		✓	✓	✓
Warranty details					✓
Customer item type					✓
Pricing method	✓		✓	✓	✓
Product costing	✓		✓	✓	✓
EOQ	✓		✓	✓	✓
Length	✓		✓	✓	✓
Width	✓		✓	✓	✓
Height	✓		✓	✓	✓
Volume	✓		✓	✓	✓
Weight	✓		✓	✓	✓
View Last Sale Date			✓	✓	✓
View Last Receipt Date			✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Product Variants Brand / Size / Colour	✓		✓	✓	✓
Pricing					
Selling prices	✓		✓	✓	✓
Pricing method	✓		✓	✓	✓
Markup %	✓		✓	✓	✓
Margin %	✓		✓	✓	✓
Promotional prices and qty breaks	✓			✓	✓
Product settings	✓		✓	✓	✓
Locations	✓		✓	✓	✓
Product bin location	✓		✓	✓	✓
Minimum	✓		✓	✓	✓
Maximum	✓		✓	✓	✓
Last stocktake				✓	✓
Product custom fields	✓		✓	✓	✓
Public notes	✓		✓	✓	✓
Internal notes	✓		✓	✓	✓
Product prompt note	✓		✓	✓	✓
Product Images / Documents	✓		✓	✓	✓
Product suppliers	✓			✓	✓
Account #	✓			✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Preferred	⊘			✓	✓
Name	⊘			✓	✓
Their code	⊘			✓	✓
Latest cost	⊘			✓	✓
Ratio	⊘			✓	✓
Units	⊘			✓	✓
Lead time (days)	⊘			✓	✓
EOQ (Supplier Specific)	⊘			✓	✓
Kitsets				✓	✓
Components of	⊘			✓	✓
Web notes	⊘		✓	✓	✓
Web tags & categories	⊘		✓	✓	✓
Product enquiry	⊘		✓	✓	✓
Transactions	⊘		✓	✓	✓
Running balance			✓	✓	✓
Kitset transactions	⊘		✓	✓	✓
Non tracked transactions	⊘		✓	✓	✓
Quantities	⊘		✓	✓	✓
Backorders	⊘			✓	✓
Serial numbers	⊘		✓	✓	✓
Purchase orders	⊘			✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Show history	✓(available)		✓	✓	✓
Image	✓(available)		✓	✓	✓
Product serial number history	✓(available)		✓	✓	✓
Receive products	✓(available)		✓	✓	✓
Transfer products	✓(available)		✓	✓	✓
Transfer in-transit	✓(available)		✓	✓	✓
Manual sale/adjustment	✗(not developed)				
Write off products	✓(available)		✓	✓	✓
Bulk update prices	(!)(next release)			✓	✓
Update promotional dates				✓	✓
Recalculate kitsets	✗(not developed)			✓	✓
Schedule product labels	✗(not developed)		✓	✓	✓
Bulk Print product labels	(!)(next release)		✓	✓	✓
Quick print product labels	(!)(next release)		✓	✓	✓
Pricebooks	(scheduled)			✓	✓
Price list with selected prices	✓(available)			✓	✓
Price list with costs	✓(available)			✓	✓
Price list with notes and images				✓	✓
Price book specification sheets				✓	✓
Stocktakes	✓(available)			✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Enter, Update, Cancel stocktake	✓ (Available now)			✓	✓
Stocktake serial tracked products	✓ (Available now)			✓	✓
Stocktake sheets	✓ (Available now)			✓	✓
Import count	✓ (Available now)			✓	✓
Stocktake variance report	✓ (Available now)			✓	✓
Stocktake audit trail – by gain/shortage				✓	✓
Pricelists, reports, and valuations	✓ (Available now)		✓	✓	✓
Swap product code	✓ (Available now)			✓	✓
Swap product G/Ls				✓	✓
Swap product group / sub group	✗ (Not being developed)				
Update stock value to G/L	✓ (Available now)		✓	✓	✓
Merge products				✓	✓
Export all products	✓ (Available now)			✓	✓
Bulk deactivate products				✓	✓
Activate/deactivate product discount matrix				✓	✓
Kitset – manage components	✓ (Available now)		✓	✓	✓
Kitsets within kitsets - **Receipted** as component in Invoiced	✓ (Available now)		✓	✓	✓
Kitsets within kitsets - **Invoiced** as component			✓	✓	✓
Re-cost kitset utility			✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Staff					
Manage staff	✓	✓	✓	✓	✓
Suppliers					
Manage suppliers	✓		✓	✓	✓
Manage supplier contacts	✓		✓	✓	✓
Notes	✓		✓	✓	✓
Supplier prompt notes	✓		✓	✓	✓
Supplier image	✓		✓	✓	✓
Supplier documents	✓		✓	✓	✓
Supplier enquiry	✓		✓	✓	✓
Suppliers menu					
New invoice (no products)	✓		✓	✓	✓
Pending supplier invoices	✓		✓	✓	✓
Purchase History (Enquiry)	✓				
Digital invoice import / process					✓
Enter adjustment	✓		✓	✓	✓
Supplier payment	✓		✓	✓	✓
Pay by direct credit	✓			✓	✓
Bulk supplier payment by direct credit				✓	✓
Quick print supplier labels	✗			✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Supplier reports	✓		✓	✓	✓
Purchase analysis				✓	✓
Utilities					
Supplier/customer contra adjustment					✓
Supplier/customer contra adjustment					✓
Export all suppliers	✓			✓	✓
Merge supplier accounts				✓	✓
Other functionality					
Support for FX				✓	✓
Deferred payments				✓	✓
Purchase Orders					
Purchase orders module	✓			✓	✓
Manage purchase orders	✓			✓	✓
Create, save, order & receipt purchase orders & invoices in 1,2 or 3 steps	✓			✓	✓
Receipt multiple packing slips per order	✓			✓	✓
Receipt multiple purchase orders on one packing slip	✓			✓	✓
View total weight and cubic on screen	✓			✓	✓
Update shipping costs	✓			✓	✓
Update sell prices when receiving	📋			✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Auto orders (min/max and sales)	✓ (green)			✓	✓
Import lines	✓ (green)			✓	✓
Export lines					
Purchase Order Reports	✓ (green)			✓	✓
Print labels when receipting	(!)			✓	✓
Customer special orders				✓	✓
Jobs					
Enter and Invoice a basic job	✓ (green)				✓
WIP Report	(!)				✓
Job Card	✓ (green)				✓
Jobs Report listing	(!)				✓
Link a Purchase Order to a Job	🚧 (in development)				✓
Link a Quote to a Job	📋 (scheduled)				✓
Enter time into a job					✓
Job deposits					✓
Point of Sale (POS) Module					
POS Menu					
Reprint a docket				✓	✓	✓
Remove & balance cash drawer	✓ (green)			✓	✓	✓
Cash out (Petty cash)				✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Open cash drawer	⊘				
Reports			✓	✓	✓
Drawer contents	⊘		✓	✓	✓
POS Screen					
Change account	⊘		✓	✓	✓
Order number	⊘		✓	✓	✓
Rep	⊘		✓	✓	✓
Process sale – Multi method	⊘		✓	✓	✓
Process sale – multi method with integrated EFTPOS			✓	✓	✓
Layby	⊗				
Notes	⊘		✓	✓	✓
Hold / Recall	⊘		✓	✓	✓
Profit / Margin	⊘		✓	✓	✓
Exit	⊘		✓	✓	✓
Add freight	⊘		✓	✓	✓
Lookup prices	⊘		✓	✓	✓
Enter $ discount	⊘		✓	✓	✓
Quantity buildup	⊗				
Product summary	⊘		✓	✓	✓
Lookup previously sold products			✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Other					
Receive customer payments to cash drawer	⊘		✓	✓	✓
Receive cashbook receipts to cash drawer			✓	✓	✓
Manage POS Defaults					
Preferences					
Skip columns			✓	✓	✓
Sales reports INCL GST	⊗				
Allow discounts / rate changes	⊘		✓	✓	✓
Ask for rep on each sale	⊘		✓	✓	✓
Print cashup docket to receipt printer	⊘		✓	✓	✓
Prompt for account on each sale	⊘		✓	✓	✓
Quick payment methods	⊘		✓	✓	✓
Round all sales	⊗				
Cash sales account	⊘		✓	✓	✓
Undeposited funds GL setting	⊘		✓	✓	✓
Unders/overs GL setting	⊘		✓	✓	✓
Location	⊘		✓	✓	✓
Cash drawer ID	⊘		✓	✓	✓
Cash drawer					
Cash drawer settings (Com1 etc)	⊗				
Cash drawer connected to printer	⊘		✓	✓	✓
Receipt printer					

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Dockets – prompt to print?	✓ (green)		✓	✓	✓
40 column	✓ (green)		✓	✓	✓
True type Docket			✓	✓	✓
Number of copies	✗ (red)				
Email POS invoice when possible			✓	✓	✓
Print company name	✓ (green)				
Print loyalty info	✗ (red)				
Select printer & layout	✓ (green)		✓	✓	✓
Pole display	✗ (red)				
Docket layout	✓ (green)		✓	✓	✓
Quick buttons	✓ (green)		✓	✓	✓
EFTPOS					
Integrated (Windcave)	✓ (green)		✓	✓	✓
Integrated (Other)			✓	✓	✓
Integrated payments			✓	✓	✓
Copy settings / quick buttons			✓	✓	✓
Print a Hold Docket			✓	✓	✓
POS Float Management			✓	✓	✓
Quick cash counter			✓	✓	✓
Admin					
System verification	✗ (red)				
Print SMS audit log	✓ (green)		✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
System defaults					
"Esc" exits window	✓	✓	✓	✓	✓
Staff code required on all transactions	✓		✓	✓	✓
Entered By required (automatically logged)	✓	✓	✓	✓	✓
Shade manage customers	✓		✓	✓	✓
Default management console to all locations	✗				
Use default printer when printing labels	✓		✓	✓	✓
'Proper case for names and addresses			✓	✓	✓
Go to 'CODE' - first, where possible			✓	✓	✓
Lockout dates	✓	✓	✓	✓	✓
Default cashbook receipt method	✗				
Financial defaults					
Customer control	✓	✓	✓	✓	✓
Customer discounts	✓	✓	✓	✓	✓
Finance charges / Late Payment Fees	🚧	✓	✓	✓	✓
Supplier control	✓	✓	✓	✓	✓
Supplier discounts	✓	✓	✓	✓	✓
Freight inward	✓	✓	✓	✓	✓
Freight outward	✓	✓	✓	✓	✓
Rounding	✓	✓	✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Default sales	✓(circle)	✓	✓	✓	✓
Default purchases	✓(circle)	✓	✓	✓	✓
Default closing stock	✓(circle)	✓	✓	✓	✓
Trade in sales					✓
Trade in purchases					✓
GST income	✓(circle)	✓	✓	✓	✓
GST expense	✓(circle)	✓	✓	✓	✓
GST payment	✓(circle)	✓	✓	✓	✓
Progress claims (+/-)					✓
Job Deposit Received					✓
POS Float			✓	✓	✓
Credit Card Surcharge				✓	✓
Manage GST Defaults	✓(circle)	✓	✓	✓	✓
GST Registration Number:	✓(circle)	✓	✓	✓	✓
GST Basis	✓(circle)	✓	✓	✓	✓
Customer defaults					
Automatic Account Numbering	✓(circle)		✓	✓	✓
Next Account #	✓(circle)		✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Automatic sort key creation	⊘		✓	✓	✓
Default overdue interest rate %	①			✓	✓
Auto pay can partially pay invoices			✓	✓	✓
Place backorders on HOLD				✓	✓
Update date on opening pending invoice			✓	✓	✓
Prompt for marketing when invoicing				✓	✓
Activate deferred payment option				✓	✓
Consolidate backorders	⊘			✓	✓
Schedule barcodes on packing slips				✓	✓
Automatic country on address	⊘		✓	✓	✓
Customer aging method monthly	⊘		✓	✓	✓
Customer aging method number of days			✓	✓	✓
Default payment terms	⊘		✓	✓	✓
Use markup/margin on quotes, invoices and job costs				✓	✓
Payment message	⊘		✓	✓	✓
Next quote number	⊘		✓	✓	✓
Quotes valid for ?? Days	⊘		✓	✓	✓
Default Label Layout	⊗			✓	✓
Default Label Address	⊗			✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Required fields	✓ (green)		✓	✓	✓
Customer invoice defaults					
Next invoice number	✓ (green)		✓	✓	✓
Allow discounts	✓ (green)		✓	✓	✓
Activate backorders	✓ (green)			✓	✓
Stop overwriting invoice # and quote number	✓ (green)		✓	✓	✓
Ask for cost on products with no cost			✓	✓	✓
Ask cost when using G/L ids			✓	✓	✓
Place pending invoices on HOLD	✓ (green)		✓	✓	✓
Print packing slips when saving			✓	✓	✓
Print packing slips when posting			✓	✓	✓
Print invoices when saving			✓	✓	✓
Print invoices when posting	✓ (green)		✓	✓	✓
Email packing slips when saving			✓	✓	✓
Email packing slips when posting			✓	✓	✓
Print delivery label when saving				✓	✓
Print delivery label when posting				✓	✓
Prompt to order when insufficient stock on saving/posting (Invoice Screen)				✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Show selling units on invoice/quote screens			✓	✓	✓
Show kitset buildup on packing slips			✓	✓	✓
Show kitset buildup on Invoices			✓	✓	✓
Prompt for item details when posting invoices					✓
Prompt to load the components of a kitset individually onto an invoice	!		✓	✓	✓
Always prompt for payment when invoicing	✓		✓	✓	✓
Print terms and conditions (incl quotes)			✓	✓	✓
Hold invoice date used on previous invoice			✓	✓	✓
Notes title	✕				
Invoice custom fields	✓			✓	✓
Statement messages			✓	✓	✓
Custom fields	✓		✓	✓	✓
Deferred Payment Schedule message					✓
Direct debits					✓
Customer marketing				✓	✓
Option 1-36	✕			✓	✓
Supplier defaults					
Automatic account numbering	✓		✓	✓	✓
Next account number	✓		✓	✓	✓
Print remittance advices	✓		✓	✓	✓
Auto Pay can partially pay invoices			✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Automatically authorise for payment			✓	✓	✓
Don't allow updating of selling prices when receiving goods				✓	✓
Required fields	✓		✓	✓	✓
Default payment terms	✓		✓	✓	✓
Next purchase order number #	✓		✓	✓	✓
Allow overwriting of PO numbers	✓			✓	✓
Purchase order message	✓			✓	✓
Remittance message				✓	✓
Require Job ID on all invoices					✓
Purchase order custom fields				✓	✓
Orders					
Show purchase units (on screen)	✓			✓	✓
Show selling units (on screen)				✓	✓
Show ratios (on screen)	✓			✓	✓
Show supplier code (on screen)	✓			✓	✓
Allow invoicing direct to customers				✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Allow multi location ordering				✓	✓
Require Job ID on all orders					✓
Update order date when recalling saved purchase orders				✓	✓
Prompt when product already on order				✓	✓
Prompt for auto order	⊘			✓	✓
Print job labels from P/O when receiving products					✓
Use EOQ for purchase order auto-orders	⊘			✓	✓
Select products set to preferred supplier for auto order	⊘			✓	✓
Product defaults					
Costing based on	⊘		✓	✓	✓
Quantities have xx decimal places			✓	✓	✓
Rates have xx decimal places			✓	✓	✓
Selling prices are incl/excl of GST	⊘		✓	✓	✓
Print labels when receiving products	⊙			✓	✓
Update latest costs when receiving products	⊘			✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Update average costs when receiving products	⊘			✓	✓
Warn when insufficient stock available	⊘			✓	✓
Manual sales / adjustments affect sales analysis (via products only)	⊗				
Hide costs in product enquiry (now role based)	⊘		✓	✓	✓
Hide costs in transfers, write offs, enter order, receipts & manual sales			✓	✓	✓
Stop overwriting of stock value when updating G/L			✓	✓	✓
Create G/L journals when products are transferred from job management					✓
Default barcode layout & price	⊙			✓	✓
Automatically number products	⊘		✓	✓	✓
Track quantities	⊘		✓	✓	✓
Allow discounts	⊘		✓	✓	✓
Exclude from website	⊘		✓	✓	✓
Next manual order number	⊗				
Next sale/adj number	⊗				
Sell price 1–8 (now unlimited)	⊘		✓	✓	✓
Custom fields	⊘		✓	✓	✓
Trade in					✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Website					
Tag 1–15 (now customisable)	⊘			✓	✓
Cat 1–5 (now customisable)	⊘			✓	✓
Information 1–5 (now customisable)	⊘			✓	✓
Trademe	⊗				
Other Modules					
Customer items/Service management					✓
Rental hire					✓
Fixed assets					✓
System-wide Features					
Print preview to .xlsx, .pdf, and .docx	⊘	✓	✓	✓	✓
Popup and prompt notes	⊘		✓	✓	✓
Custom and standard text	⊘		✓	✓	✓
SMS templates and bulk texting			✓	✓	✓
Store documents against transactions	⊘		✓	✓	✓
Integrations					
Customer trade portal				✓	✓
Mobile app			✓	✓	✓
Customer loyalty			✓	✓	✓

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	Status	Infusion Financials	Infusion Accounting	Infusion Select	Infusion Insight
Bank Feeds	⊙		✓	✓	✓
GST Filing Online		✓	✓	✓	✓
External API	⊙		✓	✓	✓
Woocommerce B2B Integration	⊙		✓	✓	✓
Woocommerce B2C Integration	⊙		✓	✓	✓

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