![DecorFusion logo — EXCLUSIVELY for decorating retailers — Intuitive POS software. Naturally happier customers.]

HANDHELD INVENTORY

Version   1.2.8
Release Date   08/17/2015

Release Overview

This major release introduces a series of new features including support for Handheld Inventory, User defined order types and a new Monthly Invoice Rollup feature.
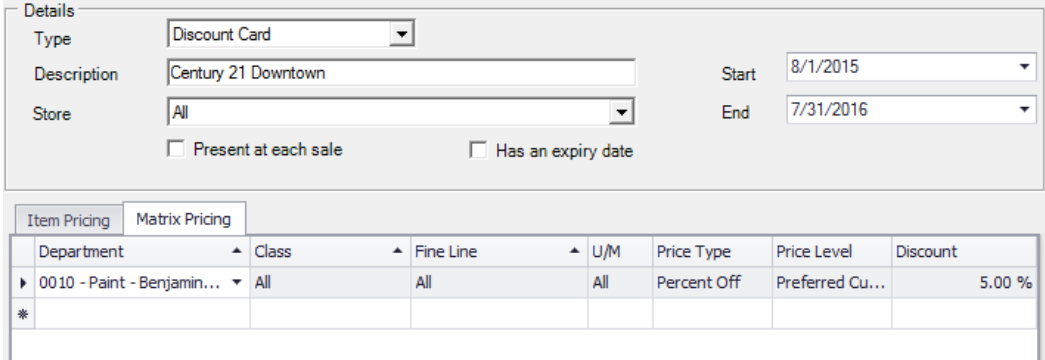
New Features

Issue ID	Description
ENT-2655	**Handheld Inventory Support** A new application has been developed to integrate Fusion with Motorola MC 9000 series of mobile computers running MS Windows CE 5/6. The new handheld application works on line with Fusion in real-time and requires wireless network access in your store/warehouse (WIFI). The new handheld application has a series of menus and screens to support the following functions: - Price Check - Inventory Adjustment - Physical Inventory - Create Purchase Orders - Receive Purchase Orders - Create Transfers - Pick Transfers - Receive Transfers Handheld inventory is an 'add-on' product for Fusion and requires additional licensing. Contact Mac McKenzie or Reggie Bowles at CBC for details.
ENT-2759	**User Defined Order Types** You may now create your own order types which will assist you in managing open orders especially in areas such as flooring, window treatments and sprayer repairs. Each of your defined order types allows you to set custom properties for: - Footer Message - Deposit Percentage - Tax Basis - Print Level

New Features (continued)

Issue ID	Description
ENT-3457	**Monthly Rollup Invoice**

Monthly Rollup Invoice

Historically, we know that some of our retailers keep tickets open for the entire month so that the contractor only gets one invoice each month. With the new Monthly Rollup Invoice feature this process is both automated and secure in that you no longer have to work with one monthly open ticket which could be accidently voided or changed.

In your customer statement properties you set them to the new 'Monthly Rollup Invoice' option. During the month as tickets are completed for your contractor they are issued packing slips at point of sale. At statement time, you run the new 'Generate Monthly Rollup Invoice' function. This function collects the packing slips which have been issued and generates a single invoice summarizing the customer purchases for the month. Each pickup/delivery starts with a comment line indicating the packing slip number, date and name of who picked up the product. Then each product on the packing slip is listed and priced followed by a blank line. A sample of this is shown below.

Item	Description	Qty	UM
C	Ref: N0072321 - Items Delivered on 7/15/2015 10:04:33 AM Delivered To : Tom		
00230005	Fs 100% Acr Primer	3.00	5 Gallon
C			
C	Ref: N0072319 - Items Delivered on 7/22/2015 10:01:31 AM Delivered To : Mac		
00230005	Fs 100% Acr Primer	3.00	5 Gallon
C			
C	Ref: N0072327 - Items Picked Up on 7/22/2015 10:17:51 AM Picked Up By : Bob		
00230005	Fs 100% Acr Primer	3.00	5 Gallon
C	comment 72327		
T	tech note 72327		
015944402025	Seal Krete 40202 3.2 Oz Gator Hide.	5.00	Each
C			

Your larger contractor can still get their jobs costed easily as individual rollup invoices are generated for each customer job regardless of the separate statement setting. Also, even after rollup the original packing slips are still available in history with the original captured signatures.

We believe that this feature will offer you a strong advantage over your local competitors. Consider that with many of your contractors their book-keepers are often their spouse. With the monthly rollup feature the book-keeper now only has to record one invoice instead of ten, twenty or more and furthermore they don't have to chase missing paperwork over the course of the month. *Making your contractors accounting easier for them makes doing business with you easier for them.*

This feature is available at no additional charge but does require activation by our support department. This way our team can provide you with full training and demonstration during activation. Contact Fusion support when you are ready to implement this feature.

New Features (continued)

Issue ID	Description
ENT-3454	**Point Of Sale Discount Card** The new point of sale discount card feature provides you with a new powerful marketing tool. You can now develop new pricing discounts for local groups such as hospitals, real estate developers, etc. and easily apply when customer comes in and presents their accreditation. New Point of Sale discount cards are set up in the promotional pricing screen. During point of sale the discount card is applied by pressing F3 to bring up the miscellaneous screen. The Point of Sale discount cards can be set up with a lot of flexibility, a few examples: • Permanent card that once selected on a ticket will be remembered and automatically filled in on all future sales. • Non-Permanent (check 'Present at each sale'), requiring customer to show the card at each purchase. • Annual discount (check 'Has an expiry date'). Use this to sell the customer a discount card valid for one year allowing them special discounts off a variety of products.
ENT-123	**License Manager** A new license manager comes into effect with this release. During the upgrade process you will be required to input a temporary license number and corresponding number of workstations. The upgrade will then convert these into your permanent license numbers automatically. Your temporary license number will be supplied to you with your upgrade email notice.
ENT-1695	**Point Of Sale – Allow backorders immediately when entering new tickets** Optional feature makes back order column available with both saved and new tickets. Contact Fusion support if you want to activate this feature.
ENT-2672	**Point of Sale – Access to customer ledger history (invoices, payments and running balance)** Customer number on Point of Sale screen is now a hyperlink (underlined) which will bring up the customer history (ledger) screen.
ENT-938	**Point of Sale – Ability to modify address on jobs** Subject to security, clerks can now update job address information by either selecting the new hyperlink or press ALT-J on the keyboard.
ENT-1316	**Point of Sale – Hide discount column on screen** Optional setting which can be activated to hide either both the list and discount columns or just the discount column. This has been requested by some retailers whose point of sale screens are set up where they are visible to their customers. Contact Fusion support if you want to activate this feature.
ENT-1694	**Point of Sale – New option to control customer name search to be full wildcard** Currently if you search customer name with 'SMITH' it will only return names starting with 'SMITH'. With this new optional feature active, the name search will return any customers whose name contains 'SMITH'. Contact Fusion support if you want to activate this feature.
ENT-2369	**Point of Sale – Provide new default option control of pickup/delivery** New optional setting can be activated by Fusion support to control default on new tickets (currently pickup). New options allow for pickup, delivery, or force clerk to select on each ticket.

Improvements

Issue ID	Description
ENT-3571	**Inventory Search – Allow easier/immediate access to saved views** Part of flooring enhancements, saved views are selectable from a drop down list below UPC number search box. This allows you to create unique saved views and filters for specialized subsets of your inventory such as a group of flooring products which should be purchased together.
ENT-2832	**Point of Sale – Inventory search to conditionally search description field instead of item number field** If you press F2 to search inventory with nothing filled in (no partial item number) then the search screen opens positioned on searching the inventory description. Similarly if at point of sale you enter part of a description 'swimming' when search window is activated it will see that the value entered matches no partial item numbers and will fill in the entered value in the description field and automatically search. This behavior affects all transaction screens (point of sale, transfers, purchase orders, etc.)
ENT-2481	**Point of Sale – Pass entered wildcard characters to customer search screen** At point of sale customer number, if you enter wildcard characters such as '%SMITH%', these will be passed in automatically into customer search screen.
ENT-180	**Point of Sale – Show when customer exceeds job lien or credit limits regardless of override security** When you start payment entry, screen is refreshed to immediately show if any credit limits are exceeded. Prior to this users with over-ride security might allow tickets to be completed that exceed credit/lien limits.
ENT-2634	**Point of Sale – Show temporary job name/address in order search screen**
ENT-3595	**Point of Sale – Improve handling of list and unit prices on special order items** After list and unit price initially set, user could not go in and edit the unit price to be higher than list price. With this change if unit price is made higher, then list price is automatically set to new unit price.
ENT-3562	**Point of Sale – Do not allow void of ticket once connected to a special order Purchase Order**
ENT-2700	**Transactional Screens – Automatically recover and retry in the event of database problem** This is a significant improvement that generally impacts larger customers. If during a ticket completion, the database update has an issue (i.e. deadlock collision), the clerk is shown the error and asked to retry the operation which in very, very rare events could result in their session becoming locked. With the new logic, the posting operations are automatically retried in background 2 additional times before the clerk is presented an error dialog. Additionally, should the clerk have to retry, they just have to re-click the function button that failed (i.e. save button) without any additional actions.
ENT-3280	**Customer Search – Add all remaining customer maintenance fields** This includes the optional user defined fields
ENT-3542	**Grid Excel Exports – Export using new XLSX format with numeric columns as values not text** This eases Excel analysis as numeric values come into Excel ready to be manipulated further.
ENT-3579	**Deliveries – Not handling store properly if ticket is selected to be filled from another store** Feature has been improved to not just relieve the on hand of the 'filling store' but also create necessary inventory general ledger inter-store transfer accounting entries.
ENT-3663	**Purchase Order – Suggested Ordering Screen changed to be non-modal** Prior to this version, once you had the purchase order suggested ordering screen up, you couldn't navigate or open up any other windows. So if something odd showed up in the suggestions, you would have to write it down, close the suggested window so that you could get to inventory to investigate further. With this change the suggested ordering screen becomes non-modal and you can open any other screens and reports without first having to exit the suggested order screen.
ENT-3598	**Purchase Order – Allow technical notes to be added to AP vouchers** While a voucher is open, technical notes can be added the same as an open purchase order by entering 'T' on a new line. When a voucher is closed, technical notes can still be added but use the new 'Add Notes' button which works the same as adding after the fact notes on customer invoices. This is useful for keeping track of after the fact warranty or claim issues especially in the flooring market.
ENT-3619	**Transfers – Printing a transfer from the 'To' store should not update transfer status to printed** Causes confusion in filling store, thinking that have already printed their pick list.
ENT-3165	**General Ledger Accounting Package Names** Updated to current SAGE product number/names

Improvements (continued)

Issue ID	Description
ENT-3322	**Software Settings – Audit any changes made to Company Settings** Since these changes often impact global behavior, any changes are now logged into system log as new log entry type
ENT-3519	**Mail – Allow emails to be deleted from Unsent email tab page**
ENT-3589 ENT-3588 ENT-3508	**Alerts – Send CBC alerts during normal business hours** Additionally, don't send un-necessary alerts if retailer shuts down servers over weekend. Include database recovery information in alert messages sent to CBC
ENT-872	**Inventory Maintenance – Allow Messages and prompt groups to have empty over-ride values** With this improvement you can turn on default messages and prompt groups at a department level and selectively turn off on individual items in that department
ENT-380	**Invoice Lookup – If looking up a ticket with a deposit, only deposit entry would come up** New screen uses a grid from which deposit or ticket completion can be recalled.
ENT-3572	**Job Search Screens – Correct inconsistencies in display of job name** Displays now consistent including display of temporary job names (and job address when temporary job name is empty)
ENT-3583	**Purchase Order Suggested Order – Accommodate Flooring decimal reorder quantities** New optional setting can be activated by Fusion support to change the default re-order quantity from 1.00 to any number (i.e. .01).
ENT-3620	**Customer Statements – Cannot use balance forward feature if not set to show activity** Balance forward statements only are meaningful when current month payment activity shows. If statement settings are set to not show current period payments then balance forward statements are confusing. Improvement corrects this and balance forward statement over-rides the show activity setting on individual customers.
ENT-3599	**Point of Sale – Changing print level to full detail gets saved even if cancel button pressed after** Rare event encountered with flooring orders when full invoice detail copies are printed for internal use.
ENT-3551	**Security – Allow everything option should not turn on multiple point of sale screens**
ENT-3528	**SQL Maintenance Plan – Add a midweek run to existing plan** Ensure maintenance runs at least once a week even on retailers who turn their servers off on weekends.
ENT-3534	**Offline Synchronization – Forced initialization removes last successful synchronization date from summary**
ENT-3596	**System Log – Log users who do not properly logout of Fusion** New logging to track users whose sessions are terminated
ENT-3626	**Purchase Order – For flooring change required ASAP to show TBD (To be Determined)** New optional setting can be activated by Fusion support.
ENT-697	**Point of Sale – Restrict printing of packing slips if ticket brings customer over their credit limit** Subject to over-ride credit limit security setting
ENT-3664	**Mail – Remove buttons to start and stop mail server from status screen** This feature rarely worked due to Microsoft adding further security patches

Bug Fixes

Issue ID	Description
ENT-3623	**Inventory Transaction Screen – Maximize screen doesn't properly resize all objects**
ENT-3635 ENT-3627	**Inventory Maintenance – Selecting department/class/line by keyboard not working properly**
	The underlying control was improved to properly handle keyboard entry followed by enter for selection. This corrected behavior on all screens with the drop down combo box control.
ENT-3462	**Customer Maintenance – Allows new commercial customer to be set up with empty company name**
ENT-1276	**Point of Sale – 'Show Display Pole' doesn't stop prices from displaying**
	Un-checking 'show display pole' in customer would not stop prices from being displayed.
ENT-3667	**Point of Sale – Display pole very slow over terminal services**
	Code re-worked and performance issue corrected. Additionally will automatically recover if remote desktop connection is lost and re-established
ENT-2808	**Point of Sale – When building new customers on the fly can allow invalid postal code**
	Code corrected and also now allows postal code to be cleared after entry started
ENT-2933	**Point of Sale – Signature capture doesn't default entry to printed name**
	Code corrected, user no longer has to press tab to get to appropriate default entry field
ENT-3593	**Point of Sale – F2 Search button does not always fire**
	Rare event depends on previous steps taken in point of sale screen
ENT-3601	**Point of Sale – Do not record voided tickets where ticket number has not yet been assigned**
ENT-2975 ENT-3544	**Inventory Transaction – Doesn't always stop at quantity column**
	Rare event occurs if doing multiple inventory transactions
ENT-3401	**Inventory Store – Can't set inactive if any physical inventories were ever done**
ENT-3409	**Point of Sale – If watermark turned off orders can be mistaken for completed tickets**
	Improved print to add 'This is not an invoice' at bottom which prints even with watermark turned off
ENT-3417	**Invoice History – Doesn't display Eco Fee's when calling up an invoice from a store with no Eco Fee's**
	Rare event, only occurs with multiple stores when some charge Eco Fee's and some do not
ENT-3423	**Software Settings – New Customer type can have default terms and price level set up empty**
ENT-3494	**Delivery Module – Completed deliveries not properly filling in sale clerk**
ENT-3503	**Delivery Module – Putting in odd characters/symbols in delivery name causes exception on upload**
ENT-3517	**Mail Delivery – Re-sending multiple items from unsent page doesn't remove them**
	Only first selected item is removed from unsent list
ENT-3439	**Store Activity Report – Throws exception if stores net sales for a day equal zero**
	Rare event occurred with a warehouse location that does not process sales normally
ENT-3549	**AP Voucher – Changing terms without first setting invoice date throws exception**
ENT-3606	**Inventory Maintenance – Sample book on hand history can be missing entries**
	Rare event, display only issue where one purchase order has the same sample book on multiple lines with same quantity
ENT-3612 ENT-3662	**Bar Code Labels – Alignment falls out with long inventory descriptions**
	Description field wraps to second line, throwing off bar code
ENT-3637	**Purchase Order – Cannot always change store after adding a few line items**
	Rare event when detail grid is focused on new row
ENT-3666	**Inventory Listing – Throws exception if you attempt to preview**
	Rare event, listing is seldom used
ENT-3671	**Physical Inventory/Payment Entry – Allows selection of inactive stores**
ENT-3675	**Inventory History Reprint – Can result in an out of memory exception if reprinting multiple invoices**
	Rare event, only occurs if calling up and reprinting a lot of invoices individually
ENT-3676	**Invoice History Reprint – Fusion can freeze if reprint button pressed rapidly multiple times**
ENT-3678	**Daily Store Sales Summary – Does not display properly if opened in maximize screen mode**
ENT-3624	**Offline Synchronization – Can fail with foreign key constraint error intermittently**
	Occurs intermittently when a lot of transaction synchronizations are required and SQL returns synchronization records in wrong order
ENT-3639 ENT-3647	**Daily Backup – updates company information last modified date and by**

Bug Fixes (continued)

Issue ID	Description
ENT-3133	**Customer Statements – When running for customers with selected balances don't include deposits**
ENT-3575	**Australia – Receipt throws exception if sale is tax exempt**
ENT-3652	**Invoice History Reprint – not printing 'Auth' label left of authorization number**