

Company subscription plans

Unlinked - \$30 per company, per annum

For internal use by a single professional firm. Clients can verify their annual return details, but cannot access documents and other information in Connectworks to see or sign them.

Unlinked with signing \$35 per company, per annum

As above, but with clients and all staff of other professional firms able to sign documents and approve resolutions-only. Connectworks can also be used to sign and store documents generated externally.

Unlimited - \$120 per company per annum

Best for active companies where the directors are engaged in company secretarial matters. Unlimited access by all appropriate parties, including every staff member of the subscribing professional firm, plus all directors and any other professionals required. Directors could use Connectworks to manage the risks, interests and soft assets registers, plus store and sign other documents.

Corporate trustee companies – no charge when the trust uses Connectworks

There is no charge for running trustee companies on Connectworks when the trust(s) that it is trustee for has a current subscription for Connectworks.

Lower Companies Office annual return fee via Connectworks - \$41.39

You can bulk file annual returns directly to The Companies Office from Connectworks. The annual return fee for doing so is \$41.39 as opposed to \$44.39 when filing via the Companies Office website.

AML/CFT

AML/CFT functionality is included in the above plans. AML/CFT- only plans are available at \$5 per client (trust, company individual etc.) per annum. Client ID verifications are charged additionally – \$5 for a combined proof of identity, proof of address, D.o.B, PEP and sanctions check based on a NZ Driver Licence, or \$6 using a NZ passport.

Prices exclude GST, subscriptions payable annually in advance. One month no-charge loading period given from time of import/loading (does not apply to AML/CFT loading plans)

- Select the plan that's right for each trust you manage. There is no requirement to use a single plan for your firm.
- Transfer between plans yourself at any time without penalties.
- **Archive plan.** \$75 for 10 years. View under the list of trusts you manage. Can change back to an active plan if ever required. Everything is secure and easily searchable.
- No set-up cost.
- No minimum requirement.
- No charges for support. support.connectworks.com knowledgebase, online and email help, plus an 0800 number to a real person based in New Zealand.

Loading

- Companies can be loaded easily in bulk via an import from the Companies Office, or one-at-a-time.
- We're potentially able to help load additional information and documents by exports from other systems.