

# ESOP Mock Statement



Christensen  
Group  
Insurance

## Christensen Group, Inc. Employee Stock Ownership Plan and Trust Statement of Participation

**YOUR TOTAL ACCOUNT BALANCE as of December 31, 2008 is \$50,575.88**

Years of Service:

3

Participant Status:

Active

Date of Participation:

	ESOP Shares	Value of ESOP Shares	Cash	Total Value
<b>Your Beginning ESOP Account Balance as of 01/01/2008:</b>	8,340.3998	\$30,776.08	\$1.38	\$30,777.46
Cash Contributions Made to Your Account:	-	-	\$3,502.72	\$3,502.72
Forfeitures Allocated to Your Account:	44.1203	\$218.84	\$0.00	\$218.84
Repurchases Allocated to Your Account:	15.6612	\$77.68	(\$57.79)	\$19.89
Cash to Retire ESOP Debt and Release Shares to Your Account:	1,733.5468	\$3,133.73	(\$3,133.73)	-
Increase in Value of Your ESOP Shares in 2008:	-	\$16,056.97	-	\$16,056.97
<b>Your Ending ESOP Account Balance as of 12/31/2008:</b>	10,133.7281	\$50,263.30	\$312.58	\$50,575.88



Christensen  
Group  
Insurance

Current Market Value Per Share: \$4.96  
Your Total Account Value: \$50,575.88  
Your Vested Account Value: \$12,846.73

1 Ending share balance  
- Beginning share balance  
Allocation of shares to your account during the plan year

10,133.7281  
- 8,340.3998  
1,793.3283 Shares Allocated

2 The difference in beginning ESOP account balance total value and ending ESOP account balance total value represents both the allocation of new shares to your account.

Ex: \$50,575.88  
- \$30,777.46  
\$19,798.42 Total Account Value Increase

3 The vested account value is based on your years of service. Your shares become 20% more vested each year until you are 100% vested.  
Year 1 = 20% Vested  
Year 2 = 40% Vested  
Year 3 = 60% Vested  
Year 4 = 80% Vested  
Year 5 = 100% Vested