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Introduction to RIO Education:

Fees

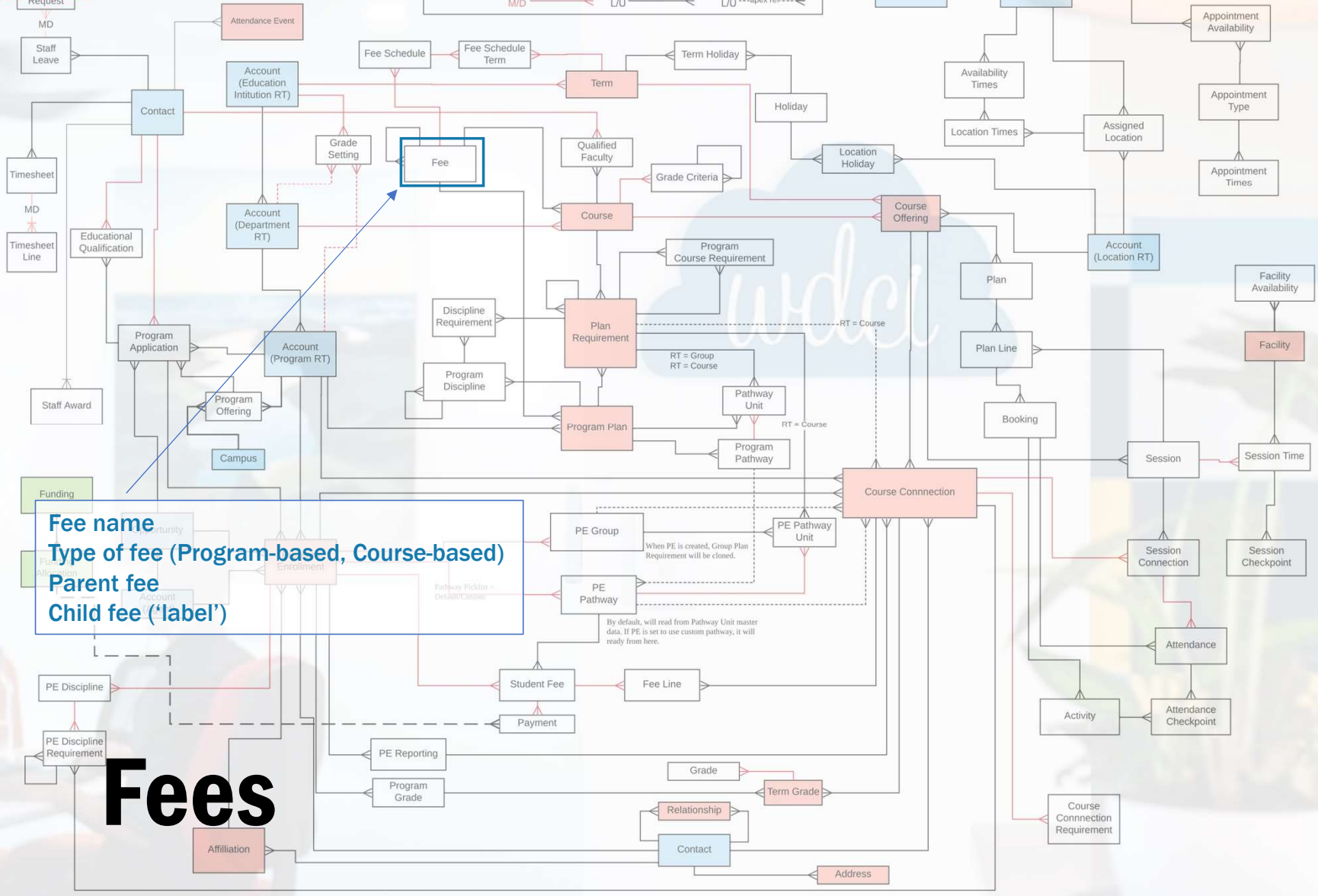
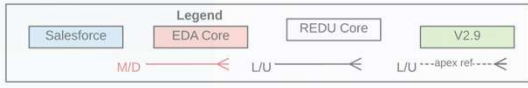
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RIO Education Data Model v2.9



Fee name
Type of fee (Program-based, Course-based)
Parent fee
Child fee ('label')

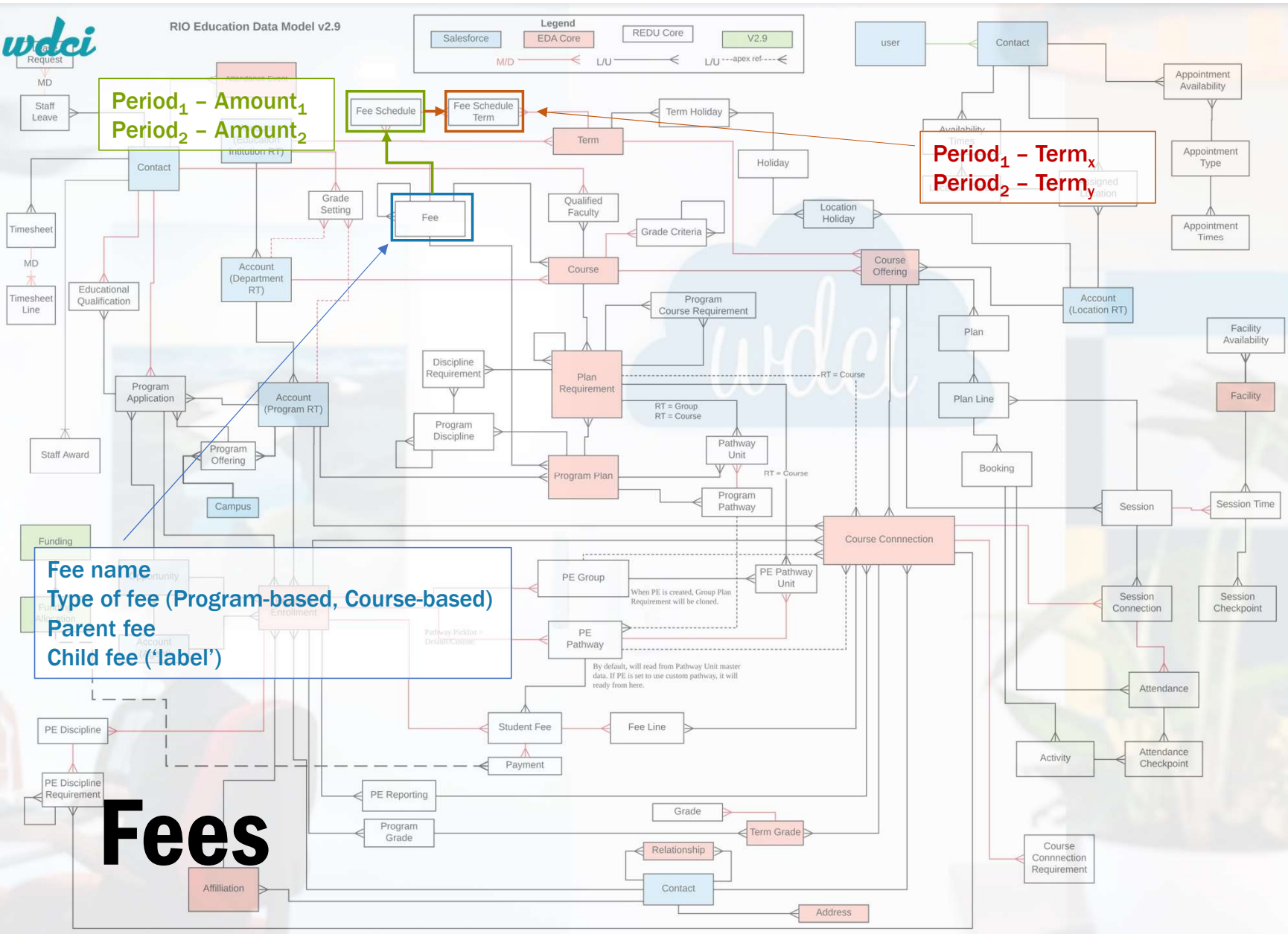
Fees

Fees

are set independently from Courses and Programs, then linked to them appropriately

The **FEE OBJECT**, contains information about the different types of fees the institution applies





Fees

The **FEE** object, contains information about the different types of fees the institution applies

For each fee, the **FEE SCHEDULE** object, contains information about the amount of the fee over a time period

For each period, the **FEE SCHEDULE TERM** object, specifies which term each period corresponds to

Period₁ - Amount₁
Period₂ - Amount₂

Period₁ - Term_x
Period₂ - Term_y

Fee name
Type of fee (Program-based, Course-based)
Parent fee
Child fee ('label')

Fees



Fee Unit indicates the 'entity' this Fee applies to. Options:

- None--
- EFTSL
- Unit
- Program
- Year
- Term
- Credit

Fee
Band 3 - Program

Details Fee Schedules Units Child Fees

Fee Name	Band 3 - Program	Current Fee (Domestic)	\$10,000.00
Fee Type	Tuition	(Obsolete)Cur. Non Tuition Fee(Domestic)	\$1,250.00
Fee Unit	Program	Current Fee (International)	\$14,000.00
Loan Fee %	0.00%	(Obsolete)Current Non Tuition Fee(Int'l)	\$1,550.00

Grouping

Parent Fee

Fee Label

Other Information

Description: Law, dentistry, medicine, veterinary science, accounting, administration, economics, commerce.

Note:
Fee Unit indicates to which 'entity' the fee relates.
 It is an equivalent to 'Relates to:'

Fee Method (later) will indicate whether the we are actually applying the fee or not.

This is to identify the child fee within a group of fees; for example: Discounted fee for 'Online' study mode

Example of a fee



Field Name	Description
Fee Type	Identify the type of fee. This is not being utilized in automation at the moment.
Fee Unit	<p>The automation in RIO Education is only using Course and Program fee unit at the moment.</p> <p>The fee record with "Fee Unit" = Course is used by Course.</p> <p>The fee record with "Fee Unit" = Program is used by Program Plan.</p>
Loan Fee %	This is the additional interest charges imposed by an educational institution when a student chooses to pay the tuition fee using government loan (VET Student Loan/Fee Help).
Parent Fee	<p>This is to group fees and it is used in conjunction with Fee Label in the automation of defining fee for:</p> <ul style="list-style-type: none"> - Course Offering - Program Enrollment

Fee Label	This is to identify the child fee within a group of fees. This is used to set a different fee to a Program or course that may be delivered via a different method. E.G BUS101 Course may be \$1000 for the default fee, but a child fee of \$500 may be available for online study. The Fee label would be "Online"
Current Fee (Domestic & International)	For display purpose only. The value is rolled up from a child fee schedule record if the child fee schedule is marked as "Current" = checked.
Current Non Tuition Fee (Domestic & International)	For display purpose only. The value is rolled up from a child fee schedule record if the child fee schedule is marked as "Current" = checked.
Discountable	Can be discounted by discount type Funding Allocations
Non-repeatable	A student will only get a fee line for this fee once, even if enrolling in multiple courses that all have

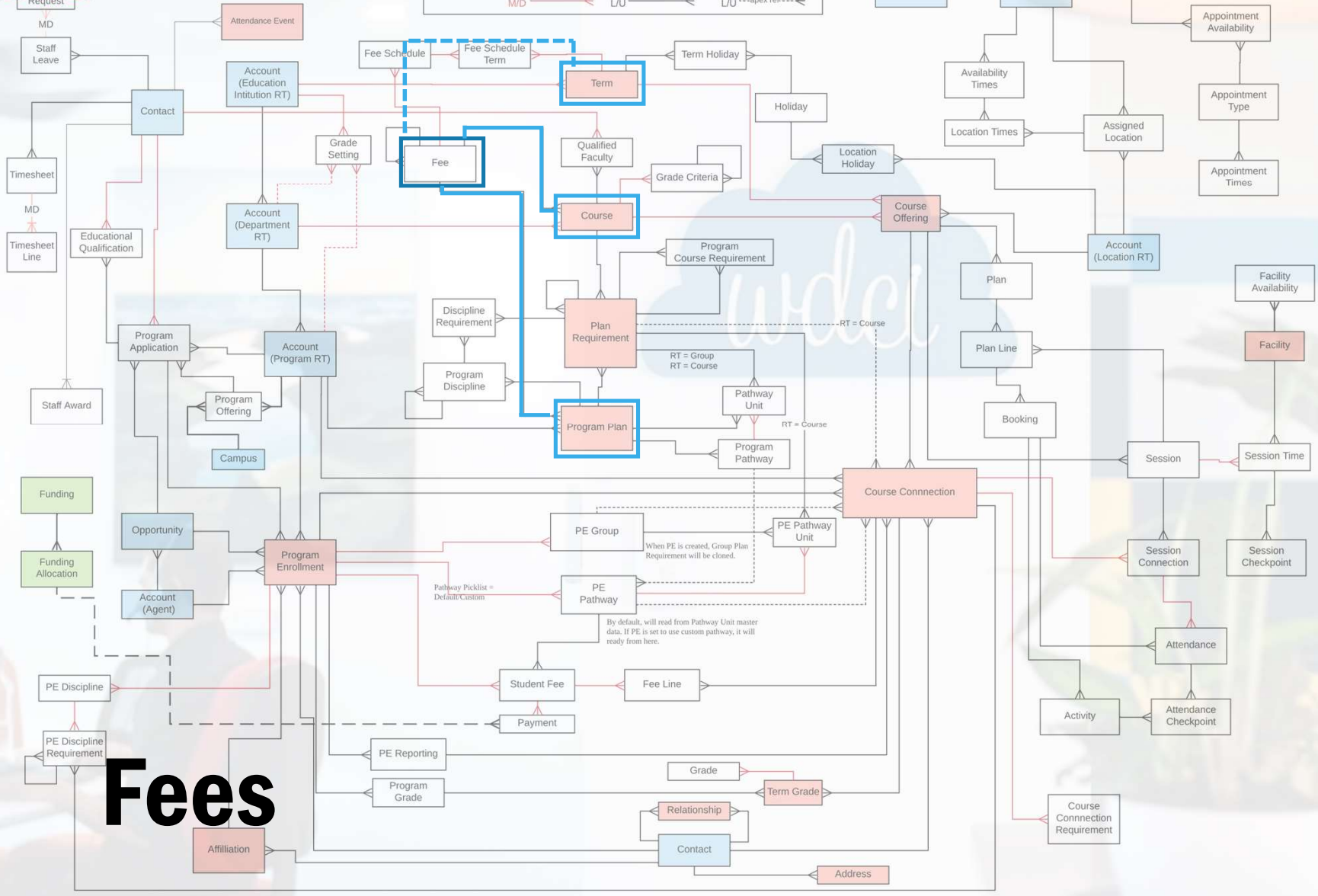
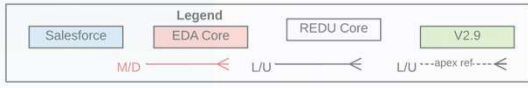
Fee: Important fields

You may find a table like this per each Fee-related object in our Technical Documentation for Partners guide.





RIO Education Data Model v2.9



Fees

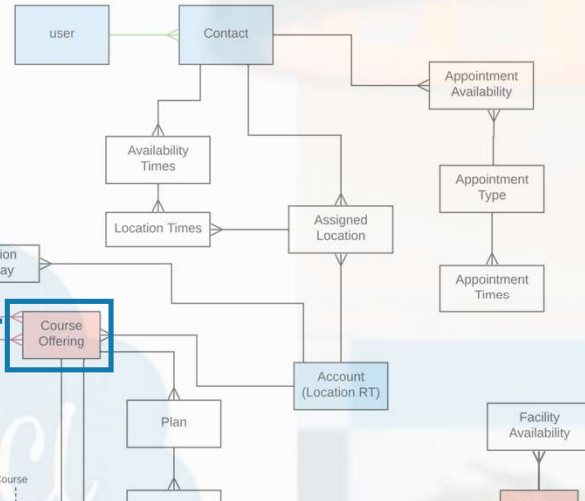
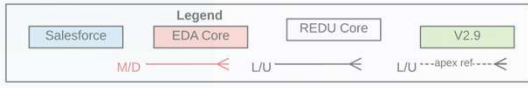
FEES
 are set either at Course
 or at Program Plan
 level

Indirectly, Fees are also linked to Terms through *Fee Schedule* and *Fee Schedule Term* objects





RIO Education Data Model v2.9



If we have set up fees at **Course level**, every time we create a new **Course Offering**, the automation will pick the fee linked to the term and will apply it.



However, we do have the option to **manually select a different fee** in a Course Offering



1

Unit **BUS101: Business Analytics**

Unit ID: BUS101, Department: School of Business, Credit Hours: 10.000

Details: Unit Offerings, Qualified Faculty, Academic Programs, Grade Criteria, Session Templates

Unit Name: BUS101: Business Analytics, Department: School of Business, Estimated EFTSL: 0.125

Fee Information: Fee: **Band 3 - Unit**

2

Fee **Band 3 - Unit**

Details: Fee Schedules, Units, Child Fees

Fee Name: Band 3 - Unit, Fee Type: Tuition, Fee Unit: **Unit**

3

Fee **Band 3 - Unit**

Details: **Fee Schedules**, Units

Fee Schedules (4)

4

Fee Schedule **Band 3 - Course: 2019**

Details: **Fee Schedule Terms**

Fee Schedule Terms (2)

Fee Schedule Term	Term Name	Start Date
FST20190225-9	Semester 1 2019	1/03/2019
FST20190225-10	Semester 2 2019	31/08/2019

Fee Schedule Name	Fee Start Date	Fee End Date	Current	Fee Amount	Fee Amount
Band 3 - Course: 2021	1/01/2021	31/12/2021		\$600.00	\$1,000.00
Band 3 - Course: 2020	1/01/2020	31/12/2020	<input checked="" type="checkbox"/>	\$343.75	\$468.75
Band 3 - Course: 2019	1/01/2019	31/12/2019	<input type="checkbox"/>	\$313.50	\$437.50
Band 3 - Course: 2018	1/01/2018	31/12/2018		\$312.50	\$437.50

Fees: Course-level fees

Start Date
1/01/2018

Details Program Structure Pathways Program Enroll

> Information

> Program Information

Fee
Band 3 - Program

Details **Fee Schedules** Units Child Fees

Fee Schedules (3)
3 items • Updated a few seconds ago

<input type="checkbox"/>	Fee Schedule Name	Fee Start D...	Fee End Date	Current	Fee Amou...	Fee Amou...
1	<input type="checkbox"/> Band 3 - Program: 2022	1/01/2022	31/12/2023	<input type="checkbox"/>	\$11,000.00	\$15,000.00
2	<input type="checkbox"/> Band 3 - Program: 2019	1/01/2019	31/12/2021	<input checked="" type="checkbox"/>	\$10,000.00	\$14,000.00
3	<input type="checkbox"/> Band 3 - Program: 2018	1/01/2018	31/12/2018	<input type="checkbox"/>	\$9,000.00	\$13,500.00

[View All](#)



FEE		FEE SCHEDULE	
Fee Method	Program	Current Fee (Domestic)	\$10,000.00
Pay Upfront	No	Current Non Tuition Fee (Domestic)	\$1,250.00
Fee ⓘ	Band 3 - Program	Current Fee (International)	\$14,000.00
Use Default Fee	<input type="checkbox"/>	Current Non Tuition Fee (International)	\$1,550.00

> Progression Rules

> System Information

Fees: Program-level fees



Fee Method	Program
Pay Upfront	No
Fee	Band 3 - Program
Use Default Fee	<input type="checkbox"/>

Question for you...

So then, can we only apply one fee to a Program?

Answer:

We can only apply one DEFAULT fee to a Program but as many student-specific ones as we need to.

(within each Program Enrollment, which is what really dictates the fee that actually applies to the student)

Fees: Program-level fees



By setting up:

- **Fee**
- **Fee Schedule**
- **Fee Schedule Term**

and setting up the fees that apply at Program level and Course level (if at all), we have created a default fee structure.

Fees



Program Plan
Bachelor of Business Information Systems

Start Date 1/01/2018

Details **Program Structure** Pathways Program Enrollments Program Disciplines

> Information

> Program Information

1. Program-level default fee

Fee Method	Term - Course	Current Fee (Domestic)	\$10,000.00
Pay Upfront	No	Current Non Tuition Fee (Domestic)	\$1,250.00
Fee	Band 3 - Program	Current Fee (International)	\$14,000.00
		Current Non Tuition Fee (International)	\$1,550.00

Use Default Fee

Program Plan
Bachelor of Business Information Systems

Start Date 1/01/2018

Details **Program Structure** Pathways Program Enrollments Program Disciplines

Plan Requirements (6+)

Plan Requirement Name	Record Type	Parent Plan Requirement	Unit
RIOUNI02-Mandatory	Group		
RIOUNI02-Electives	Group		
RIOUNI022018 - BUS101	Unit	RIOUNI02-Mandatory	BUS101: Business Analytics
RIOUNI022018 - BUS102	Unit	RIOUNI02-Mandatory	BUS102: Introduction to Economics
RIOUNI022018 - BUS104	Unit	RIOUNI02-Mandatory	BUS104 Introduction to Management
RIOUNI022018 - BUS105	Unit	RIOUNI02-Mandatory	BUS105 Introduction to Marketing

View All

Unit Offering
Sydney Campus - BUS101 Semester 2 2019

Unit BUS101: Business Analytics Start Date 31/08/2019 Primary Faculty Fran Fisher Capacity 40

Details Sessions Students Faculty

Unit	Term
BUS101: Business Analytics	

Unit Offering ID	Campus
Sydney Campus - BUS101 Semester 2 2019	

Unit Delivery Method	Section ID
Classroom	

3. Course Offering default fee

Fee Label	Fee Amount (Domestic)	\$313.50	
Fee	Band 3 - Unit	Fee Amount (International)	\$437.50

Manual Fee Selection

Unit
BUS101: Business Analytics

Unit ID BUS101 Department School of Business Credit Hours 10.000

Details **Unit Offerings** Qualified Faculty Academic Programs

Unit Offerings (6+)

Unit Offering: Unit Offering ID	Section ID
Sydney Campus - BUS101 Semester 2 2023	
Sydney Campus - BUS101 Semester 2 2022	
Sydney Campus - BUS101 Semester 2 2021	
Sydney Campus - BUS101 Semester 2 2020	
Sydney Campus - BUS101 Semester 2 2019	
Sydney Campus - BUS101 semester 2 2018	

Unit
BUS101: Business Analytics

Unit ID BUS101 Department School of Business Credit Hours 10.000

Details **Unit Offerings** Qualified Faculty Academic Programs Grade Criteria Session Templates

Unit Name	Unit ID
BUS101: Business Analytics	BUS101

Department	Credit Hours
School of Business	10.000

Estimated EFTSL	Credit Points
0.125	10.000

2. Course-level default fee

Fee	Band 3 - Unit	Current Fee (Domestic)	\$600.00
Use Default Fee	<input checked="" type="checkbox"/>	Current Fee (International)	\$1,000.00

Fees: The basic (default) fee structure



Application **Sofia Student**

Submitted | Qualified | Awaiting Do... | Letter of Off... | Accepted | Approved | Waitlist | Rejected | Cancelled

Status: Submitted Mark Status as Complete

Guidance for Success
Woohoo! The applicant has submitted the application. Let's proceed to next step to qualify them.

Details | Educational Qualifications | History | Evaluations

Applicant	Sofia Student	Status	Submitted
Application ID	PA-00273	Program	Bachelor of Music Performance and Marketing
Status Date	13/03/2021 3:09 AM	Study Mode	Full-time
Lead		Start Month	January
Opportunity		Start Year	2021
Starting Term			
Default Campus			
Program Offering			

Payment Information

Fee Method	Term - Course	Fee Label	
Pay Upfront	No		
Fee Type	Self Paid		
Fee Type Option			

As early as at Program Application,

Administrators can specify a **FEE METHOD** for the student. This is an optional setting that is applied manually by the Admin.

If the student completes enrollment and no Fee Method is selected, the Program's default fee method will apply.

Fee Method:
Determines if the student will be paying by program, term or course.

When "Auto Program Enrollment" is enabled, this will be taken to the student's PROGRAM ENROLLMENT record.

Fees: Overriding the default fee structure



As early as at Program Application,

Program Plan
Bachelor of Business Information System V1

Start Date: 1/01/2018

End Date:

Details | Program Structure | Pathways | Program Enrollments | Program Disciplines

> Information

> Program Information

▼ Fees

Fee Method	Program	Current Fee (Domestic)	\$10,000.00
Pay Upfront	NO	Current Non Tuition Fee (Domestic)	\$1,250.00
		Current Fee (International)	\$14,000.00
Fee	Band 3 - Program	Current Non Tuition Fee (International)	\$1,550.00
Use Default Fee	<input type="checkbox"/>		

> Progression Rules

> System Information

Program's default fee method

Administrators can specify a **FEE METHOD** for the student. This is an optional setting that is applied manually by the Admin.

If the student completes enrollment and no Fee Method is selected, the Program's default fee method will apply.

Remember:
This will be overridden by any Fee Method specified in the student's PROGRAM ENROLLMENT record.

Fees: Overriding the default fee structure



There are 'Fee Method' fields in several objects: Program Application, Program Enrollment, Program Plan, etc. The one that overrides all is the Fee Method in PROGRAM ENROLLMENT.

Enrollment
PE-0025

Contact	Program	Start Date	GPA
Sarah Smith	Bachelor of Music Performance and Marketing	5/03/2018	4.140

Details Pathways Unit Enrollments Student Fees PE Disciplines Program Completion Grades

> Enrollment Detail

∨ Fees

∨ Fee Information

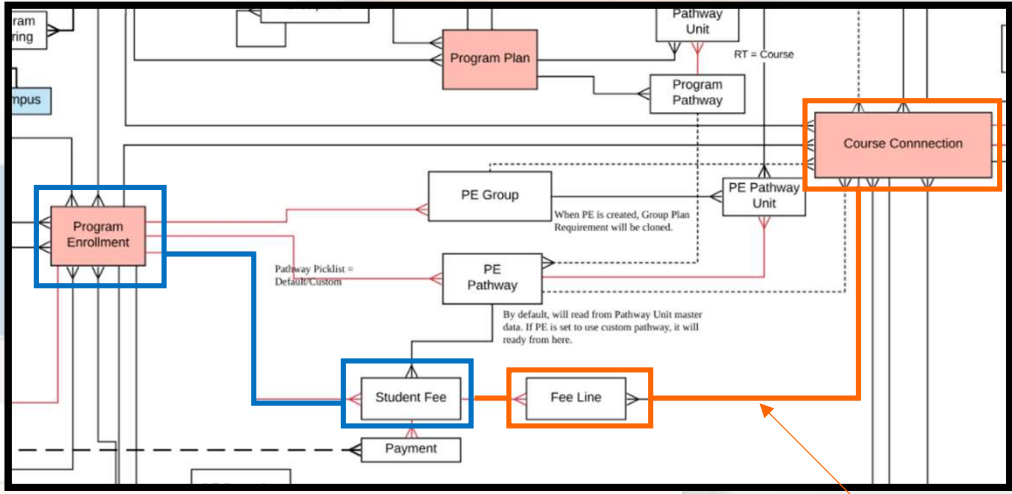
Fee Label	Program Fee
	\$7,844.75
Fee Label (Override) ⓘ	Paid Amount
	\$1,650.00
Fee Method	Outstanding Amount
Term - Course	-\$1,650.00
Pay Upfront	
No	
Fee Type	
Government Funding	
Fee Type Option	
FEE-HELP	

Fees: Overriding the default fee structure



Program Enrollment contains ALL FEES applied to a student for a specific Program...

...including those fees that apply to each COURSE within the Program



Enrollment PE-0025

Contact	Program	Start Date	GPA
Sarah Smith	Bachelor of Music Performance and Marketing	5/03/2018	4.140

Details Pathways Unit Enrollments **Student Fees** PE Disciplines Program Completion Grades

Student Fees (7)

7 items • Updated a few seconds ago

	Student Fee Name	Fee Description	Fee Status	Total Fundin...	Total Upfr...	Total Fee	Total Paid A...	Outstanding ...	Void
1	F-000000001	Semester 1 2018 Tuition Fees	No payment req...	\$425.00	\$200.00	\$0.00	\$200.00	-\$200.00	
2	F-000000002	Semester 2 2018 Tuition Fees	No payment req...	\$525.00	\$100.00	\$0.00	\$100.00	-\$100.00	
3	F-000000003	Semester 1 2019 Tuition Fees	No payment req...	\$938.50	\$199.00	\$0.00	\$1,350.00	-\$1,350.00	
4	F-000000039		No payment req...	\$1,562.50	\$0.00	\$0.00	\$0.00	\$0.00	
5	F-000000041		No payment req...	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	
6	F-000000144	Semester 2 2020 Tuition	No payment req...	\$687.50	\$0.00	\$0.00	\$0.00	\$0.00	
7	F-000000229		No payment req...	\$1,000.00	\$0.00	\$0.00	\$0.00	\$0.00	

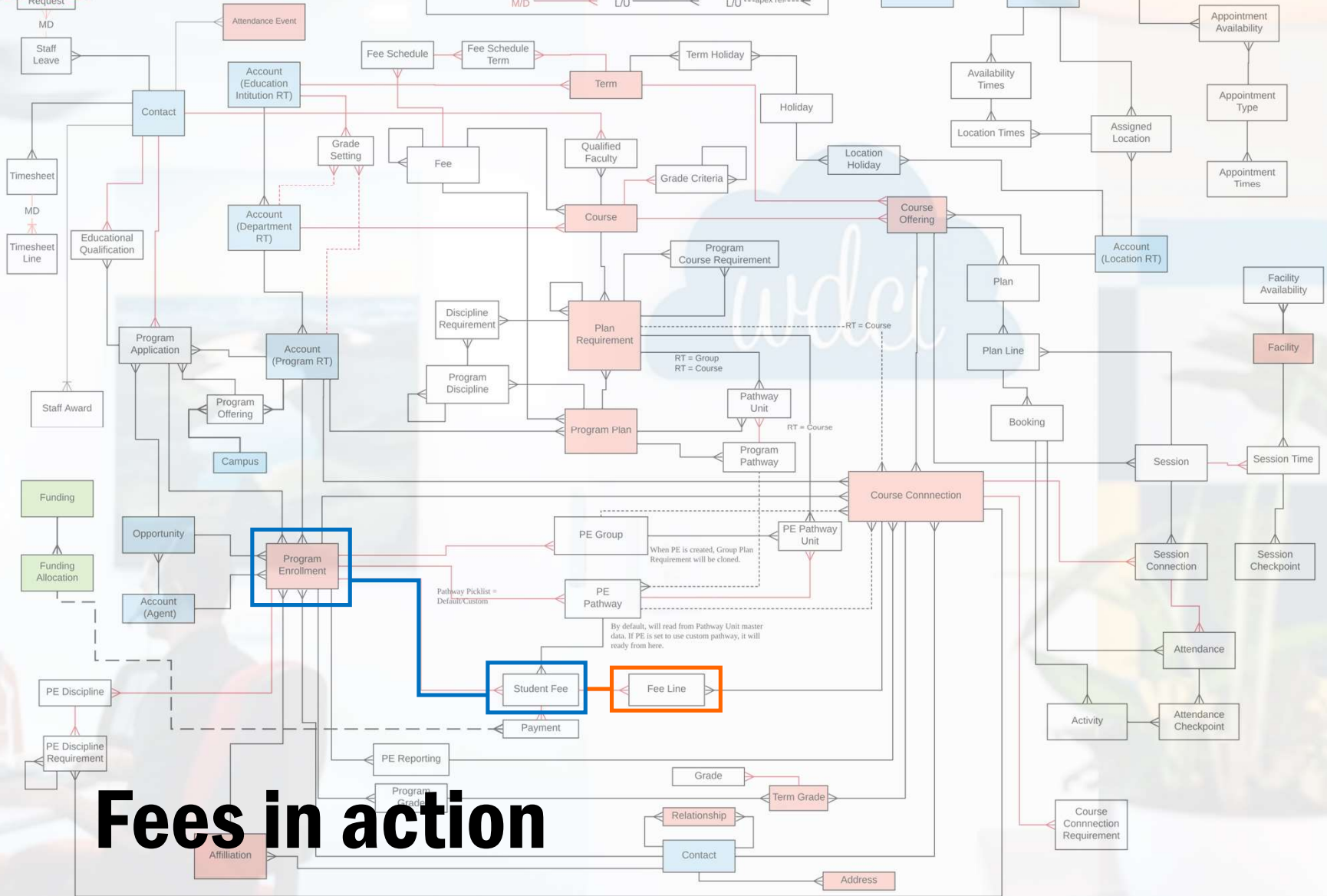
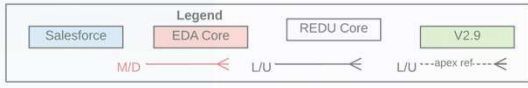
Note: Fee Lines can be seen from either the Student Fee or the Course Connection side.

Fees in action





RIO Education Data Model v2.9



Fees in action

Student Fee

Each record in the STUDENT FEE object is a “bundle” of different line items. Student Fee collects all the amounts that are actually applied to a student in relation to a specific Program.

Fee Line

details, for each Student Fee, the different line items (and their amounts) that add up to such “bundle”.



FOUR different Fee Methods can be selected:

Enrollment PE-0535

Contact	Program	Start Date	GPA
Sofia Student	Bachelor of Music Performance and Marketing		5.380

Details | Pathways | Unit Enrollments | Student Fees | PE Disciplines | Program Completion | Grades

> Enrollment Detail

∨ Fees

∨ Fee Information


Fee Label	<i>This field is calculated upon save</i>	Program Fee	\$6,741.25
Fee Label (Override) ⓘ	--None--	Paid Amount	\$900.00 <i>This field is calculated upon save</i>
* Fee Method	Term - Course	Outstanding Amount	\$2,900.00 <i>This field is calculated upon save</i>
* Pay Upfront	--None--		
* Fee Type	Program		
	Course		
	✓ Term - Course		
	Fixed Term		
Fee Type Option	--None--		

View all dependencies

Fees in action

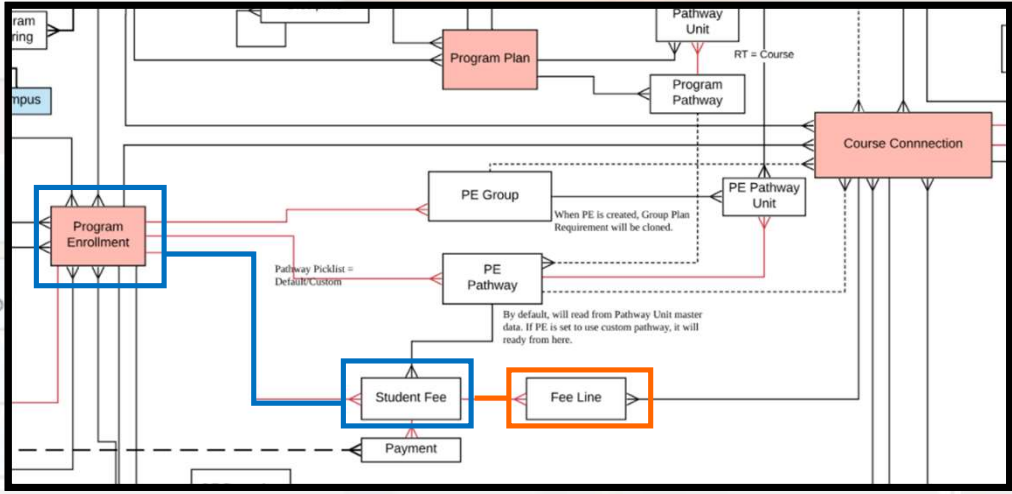


Fee Method: Program

 Enrollment PE-0535			
Contact: Sofia Student	Program: Bachelor of Music Performance and Marketing	Start Date:	GPA: 5.380

ONLY ONE Student Fee record associated with the student's Program Enrollment

ONLY ONE Fee Line record associated with the Student Fee record



Fee Information

Fee Label: *This field is calculated upon save*

Fee Label (Override): --None--

* Fee Method: **Term - Course**

* Pay Upfront: **Program**

* Fee Type: Term - Course

Fee Type Option: --None--

Program Fee	\$6,741.25
Paid Amount	\$900.00 <i>This field is calculated upon save</i>
Outstanding Amount	\$2,900.00 <i>This field is calculated upon save</i>

Fees in action

Practical Example:
One single invoice with one single line item for the whole Program

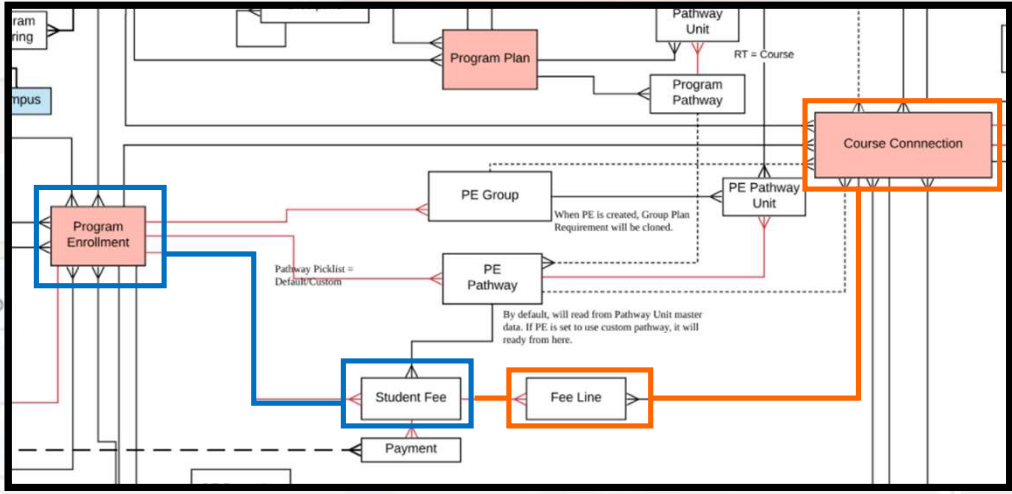


Fee Method: Course

Enrollment PE-0535

Contact: Sofia Student | Program: Bachelor of Music Performance and Marketing | Start Date: | GPA: 5.380

- ONE Student Fee record per each Course Connection
- ONLY ONE Fee Line record associated with each Student Fee record



Fee Information

Fee Label: *This field is calculated upon save*

Fee Label (Override): --None--

* Fee Method: **Term - Course**

* Pay Upfront: Program

* Fee Type: **Course**

Fee Type Option: --None--

Program Fee	\$6,741.25
Paid Amount	\$900.00 <i>This field is calculated upon save</i>
Outstanding Amount	\$2,900.00 <i>This field is calculated upon save</i>

Fees in action

Practical Example:
One invoice with one single line item for every Course the students enrolls in

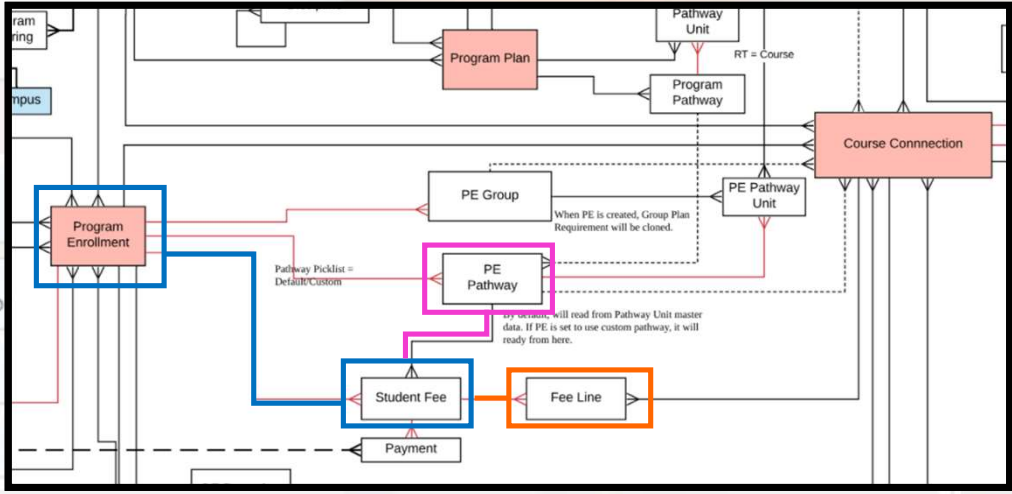


Fee Method: Fixed Term

Enrollment **PE-0535**

Contact	Program	Start Date	GPA
Sofia Student	Bachelor of Music Performance and Marketing		5.380

• **ONE Student Fee record per each PE Pathway record**
 • **ONLY ONE Fee Line record associated with each Student Fee record**



Fee Information

Fee Label: *This field is calculated upon save*

Fee Label (Override): --None--

* Fee Method: **Term - Course**

* Pay Upfront: Program

* Fee Type: **Term - Course**

Fee Type Option: **Fixed Term**

Program Fee	\$6,741.25
Paid Amount	\$900.00
	<i>This field is calculated upon save</i>
Outstanding Amount	\$2,900.00
	<i>This field is calculated upon save</i>

Fees in action

Practical Example:
 One single invoice with one single line item for every enrollment Term (flat rate irrespective of Courses taken)



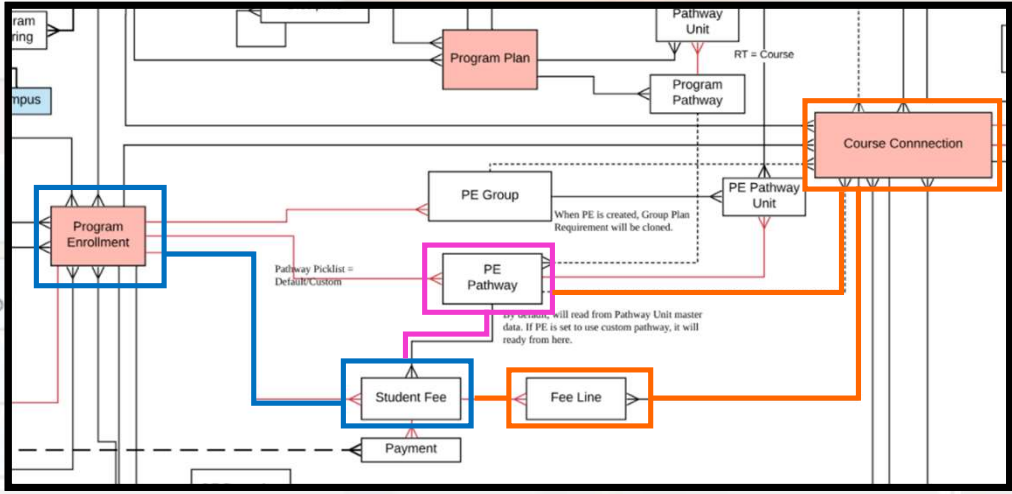
Fee Method: Term-Course

 Enrollment PE-0535			
Contact Sofia Student	Program Bachelor of Music Performance and Marketing	Start Date	GPA 5.380

- ONE Student Fee record per each PE Pathway record

- MANY Fee Line records associated with each Student Fee record

(As many as Course Connections are linked to the corresponding PE Pathway)



Fee Label (Override)

* Fee Method

* Pay Upfront

* Fee Type

Fee Type Option

Program Fee	\$6,741.25
Paid Amount	\$900.00 <i>This field is calculated upon save</i>
Outstanding Amount	\$2,900.00 <i>This field is calculated upon save</i>

Fees in action

Practical Example:
One single invoice for every enrollment Term with as many line items as Courses enrolled for the term

