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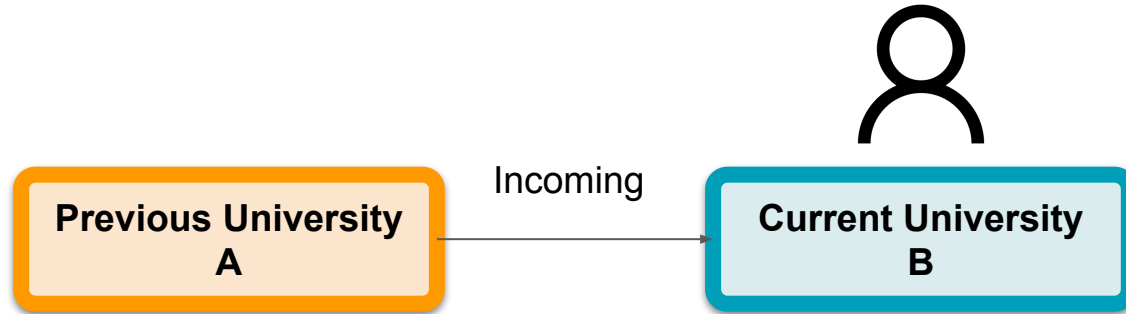
RIO Education

Transfer Credits



Transfer Credit - Incoming

- John changes university; is now studying here at University B.
- University B recognizes some of the Courses he took at University A.
- University B is using RIO Education, which supports credit transfer.
- Transferring credits **from** Courses completed at University **A**, **to** University **B**, is **Incoming Transfer**.



Transfer Credit - Incoming Types

- John previously took a Bachelor of Business Administration at University A.
- Some of his completed Courses are recognized by University B (or have similar-enough syllabus).
- Credits from completed Courses can either be transferred to:
 - another Course (Course to Course), or,
 - another Group (Course to Group).

Bachelor of Business Administration (University A)

Course	Course ID	Grade Score	Grade Value
Business Analytics	BUS101	85	Distinction
...
...
Introduction to German	DEU101	80	Distinction

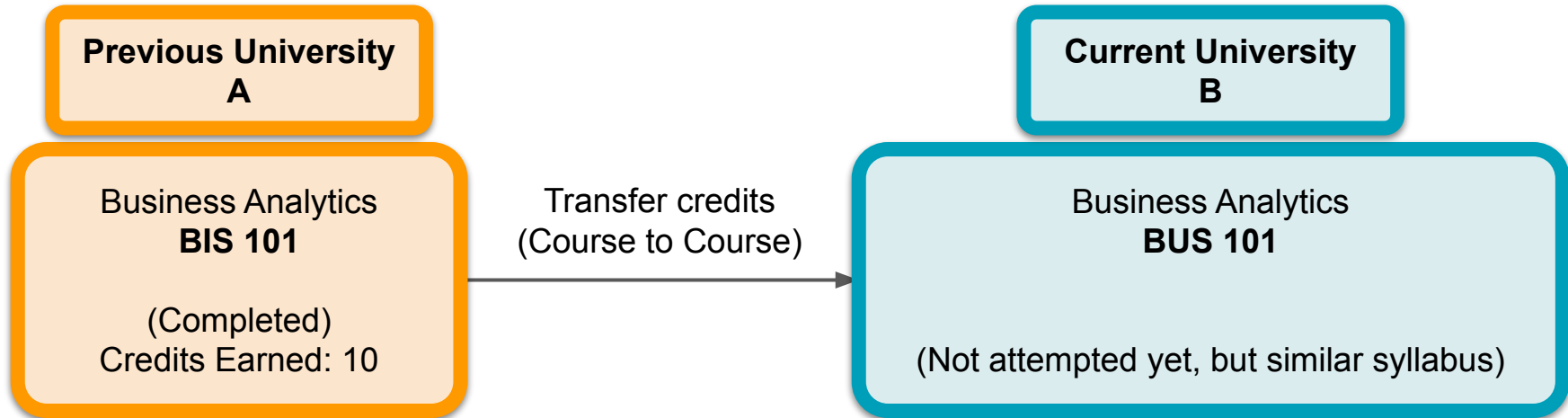
- **University B has its own Business Analytics Course**
- Type: **Course to Course** transfer

- **University B has no equivalent Course**
- But there is an elective Global Studies Group
- Type: **Course to Group** transfer

Transfer Credit - Incoming Types - Course to Course



- John has previously completed Business Analytics Course at University A.
- University B recognizes this Course, and they have their own similar Course.
- Transfer credits from old Course to new Course (which will then be considered as completed).



Transfer Credit - Incoming Types - Course to Course

Agreement

Agreement with external University A to have the credits transferred here to University B.


Agreement Course

Transfer credits from which Course? (**BIS 101**).
And transfer credits to which Course? (**BUS 101**).

Credits from BIS 101 are **transferred to BUS 101**.
John doesn't need to take BUS 101 (it is completed).







Transfer Credit - Incoming Types - Course to Course


 Agreement Course
AC-0001

Agreement	Course ID (s)	Status	Type
Agreement between University A and B	BUS101	Active	One to One

Details

Agreement Course ID	AC-0001	Status	Active
Transfer Course ID 	BIS101	Review Date 	
Transfer Course Title 	Business Analytics		
Agreement	Agreement between University A and B		
Type 	One to One		

Assignment Information

Course ID (s) 	BUS101
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The external Course (from University A).

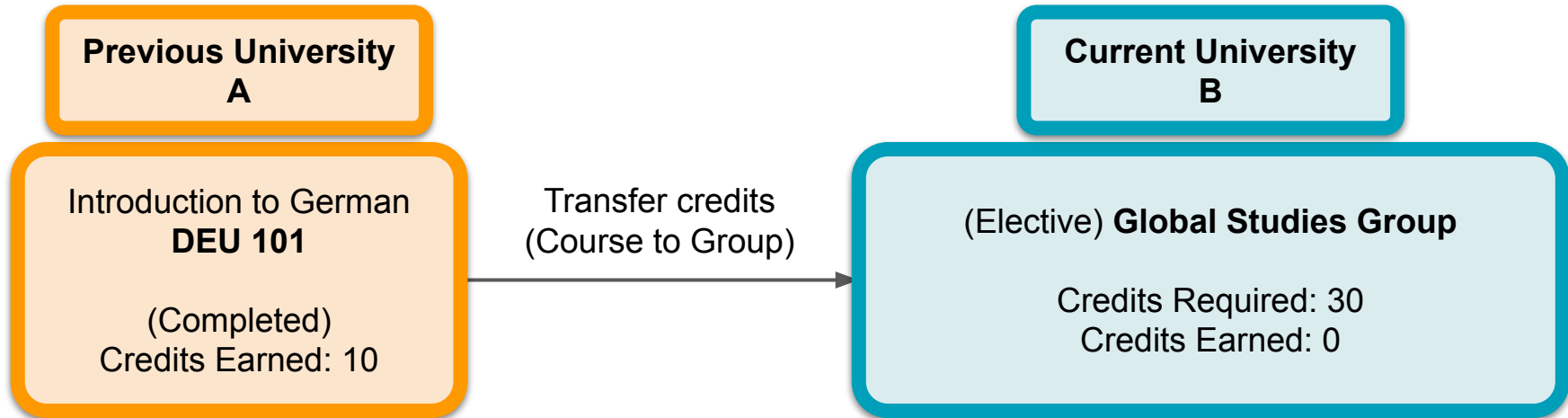
The internal Course that will be receiving the credits.



Transfer Credit - Incoming Types - Course to Group



- John has previously completed a German Language Course at University A.
- University B has no equivalent Course (cannot do a Course to Course transfer).
- However, University B has an Elective Global Studies Group.
- Transfer credits from the completed Course to the Group (and contribute to the credits earned).



Transfer Credit - Incoming Types - Course to Group

Agreement

Agreement with external University A to have the credits transferred here to University B.

Agreement Course

Transfer credits **from** which Course? (**DEU 101**).
And transfer credits **to** which Group? (**Global Studies**).

Credits from DEU101 **transferred to Global Studies**.
John now only needs to earn 20 credits for the group.




Transfer Credit - Incoming Types - Course to Group

The external Course
(from University A).

Select 'Manual Assignment'.

Leave 'Course ID' blank, as
there is no matching Course.

The credits will be transferred
to Group.

 Agreement Course
AC-0002

Agreement	Course ID (s)	Status	Type
Agreement between University A and B		Active	Manual Assignment

Details

Agreement Course ID	AC-0002	Status	Active
Transfer Course ID ⓘ	DEU101	Review Date ⓘ	
Transfer Course Title ⓘ	Introduction to German		
Agreement	Agreement between University A and B		
Type ⓘ	Manual Assignment		
✓ Assignment Information			
Course ID (s) ⓘ			



Transfer Credit - Incoming Types - Course to Group

New Transfer Credit

* Institute
🏠 Agreement between University A and B ×

* Transfer Course ID
A DEU101 ×

Type
Incoming ▼

Transfer Course Title
Introduction to German

Course ID (s)

Credits Attempted
10

Credits Earned
10

Grade
A

Start Date
Aug 29, 2022 📅

Completed Date
Aug 28, 2023 📅

Term

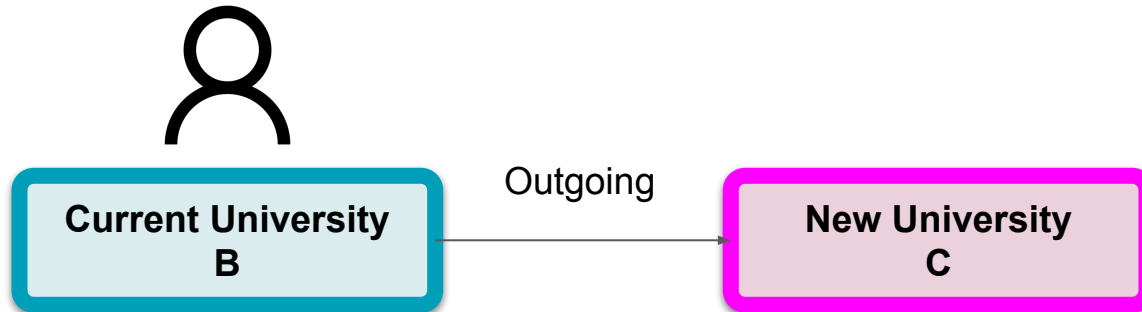
PE Group
A Global Studies 🔍

When creating the transfer, select the Group to receive the credits.



Transfer Credit - Outgoing

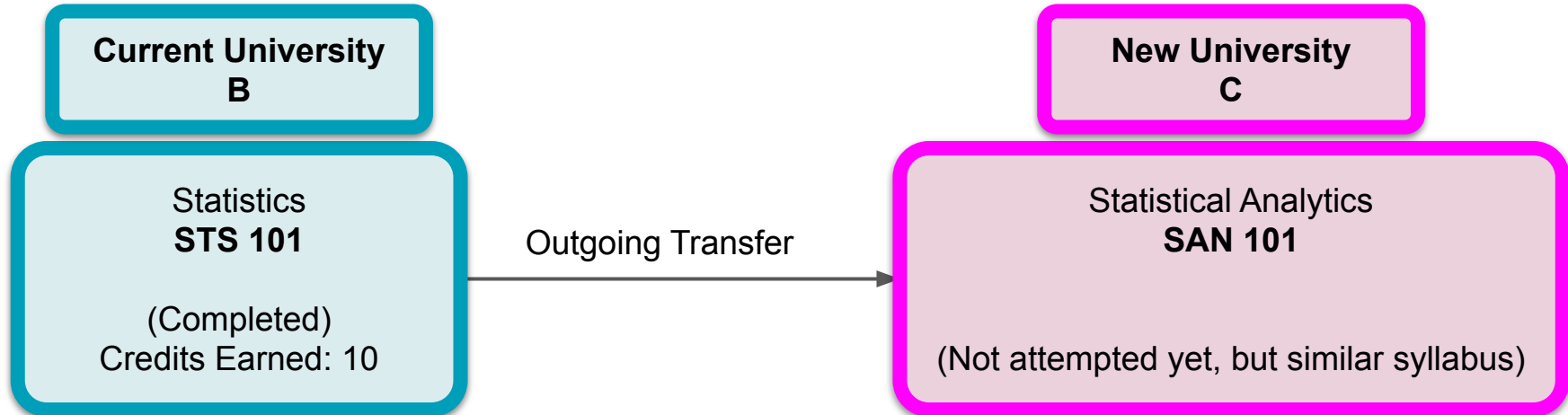
- Connor is currently studying here at University B, but is going to transfer to University C.
- Transferring credits **from** Courses completed at University **B**, **to** University **C**, is **Outgoing Transfer**.
- Steps are almost similar to Incoming Transfer, but with an additional step and record:
 - Transfer Agreement, which defines the start and end Term of the agreement.
 - Agreement > Agreement Course > **Transfer Agreement**



Transfer Credit - Outgoing



- Connor is transferring to University C.
- Connor is required to take a Statistics Course at University C.
- Has actually completed Statistics Course at University B (syllabus recognized by University C).
- Transfer credits (**outgoing**) to SAN 101 (which will then be considered as completed).



Transfer Credit - Outgoing

Agreement

Agreement with current University B to have the credits transferred to external University C.

Agreement Course

Transfer credits **from** which Course? (**STS 101**)
And transfer credits **to** which Course? (**SAN 101**)


Transfer Agreement

The start and end Term of the agreement.

Credits from STS 101 are **transferred to SAN 101**.





Transfer Credit - Outgoing

 Transfer Agreement
Outgoing Transfer from University B to C

Agreement	Status
Agreement between University B and C	Active

Details

Transfer Agreement Name	Status
Outgoing Transfer from University B to C 	Active
Agreement	Agreement Start Term
Agreement between University B and C 	2023 Term 1
	Agreement End Term
	2023 Term 2

Create a Transfer Agreement record and define the Start and End Term.



Transfer Credit - Outgoing

When creating the transfer, select 'Outgoing' as the Type.

Then, select the Transfer Agreement record made earlier.

New Transfer Credit

* Institute
🏠 Agreement between University B and C ✕

* Transfer Course ID
A_a SAN101 ✕

Transfer Agreement
📄 Outgoing Transfer from University B to C ✕

Type
Outgoing ▼

Transfer Course Title
Statistical Analysis

Course ID (s)
STS101





Want to know more?

Check out help.rioeducation.com



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